





Driving Thailand's Competitiveness through Digital Development

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GDP \$473 Billion *NESDB Thailand 2018 GDP per Capita \$7,080

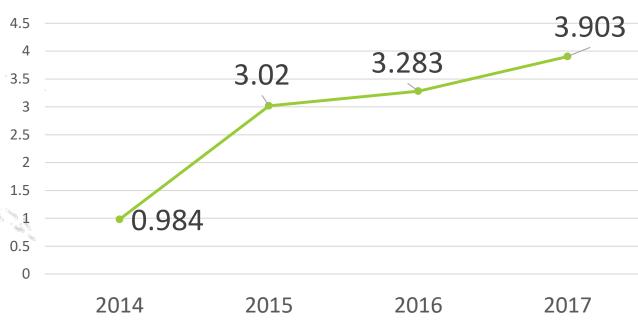
*IMF world economic outlook 2018



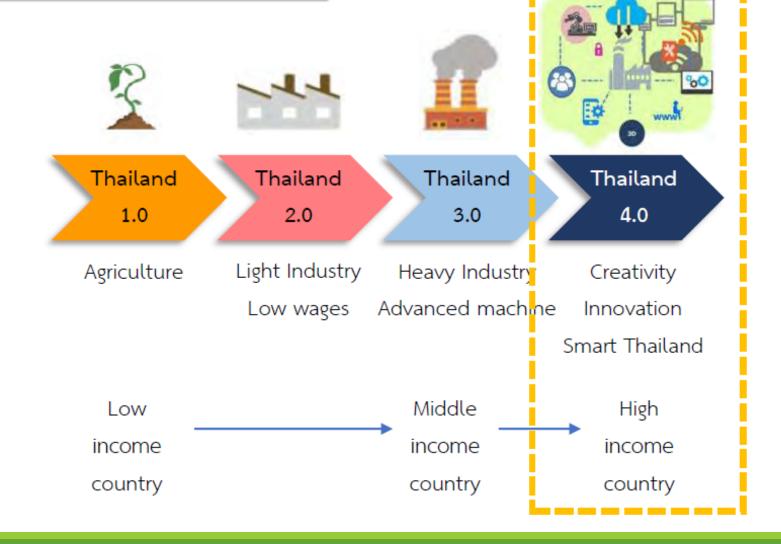
Internet User Penetration 83% *Kepios 2017 Mobile Subscription per Population 132%

*Kepios 2017

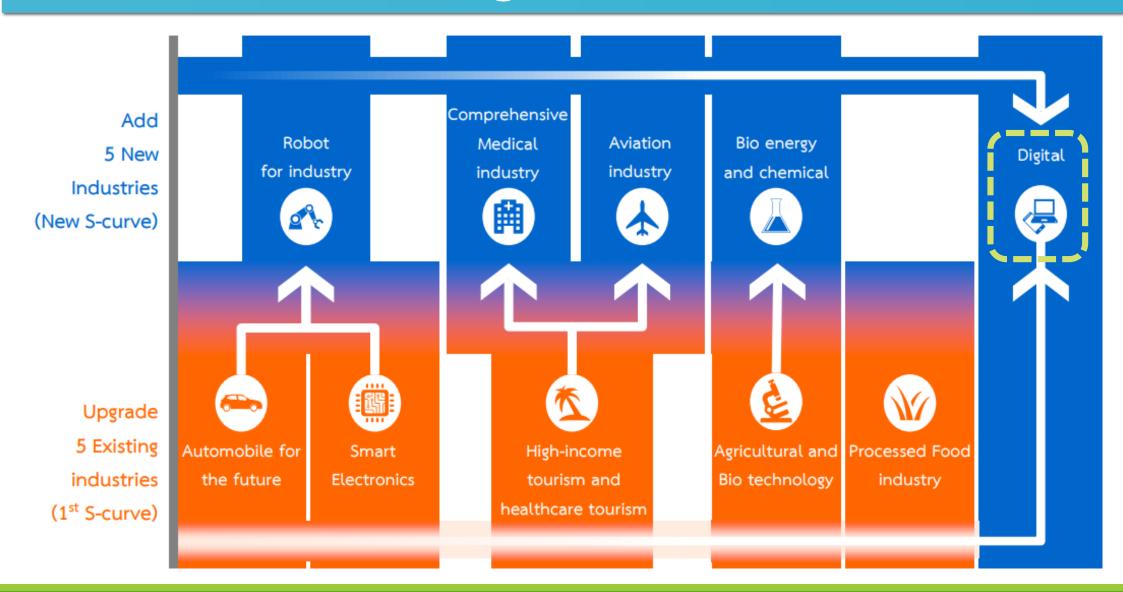
GDP Annual Growth Rate



THAILAND 4.0



10 Target Industries



"DIGITAL THAILAND"

Reduce Disparity
(Modernize rural areas)

- Availability
- Accessibility
- Affordability



Better Income Distribution

(Community 4.0)

- Wealth Distribution
- Sustainability

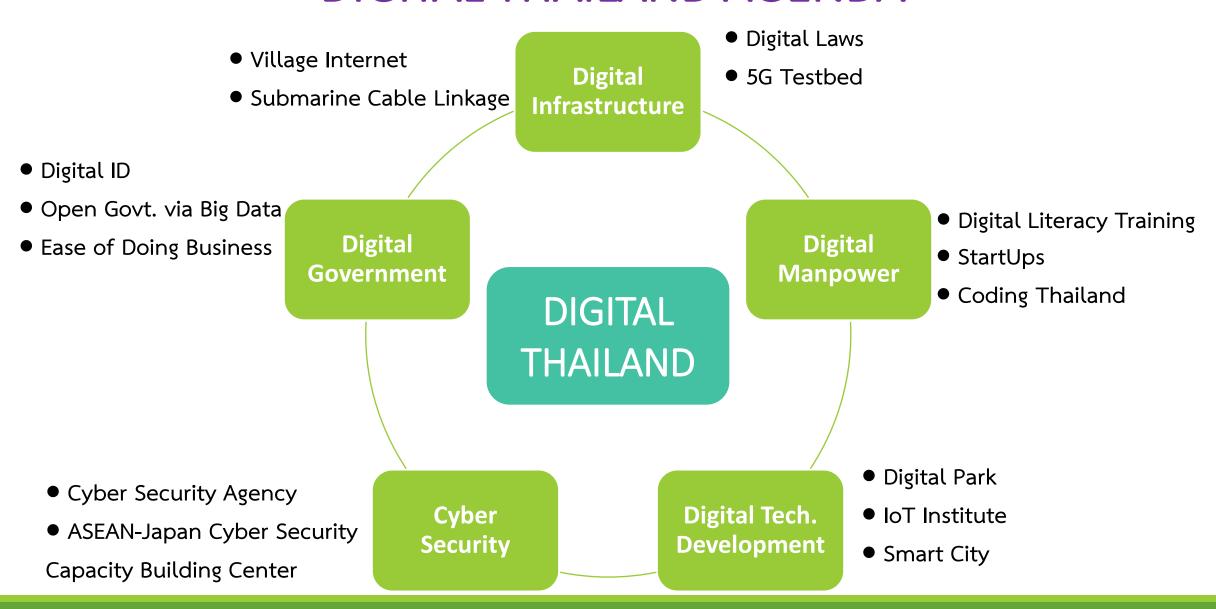


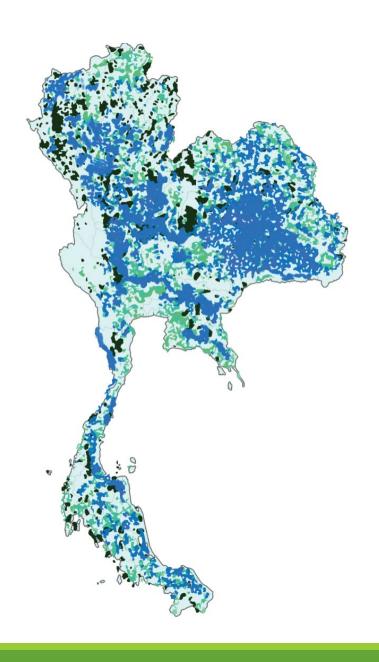
Capacity Building
(for Digital Age)

- Digital Workforce
- Citizen in 21st Century



"DIGITAL THAILAND AGENDA"





Village Internet



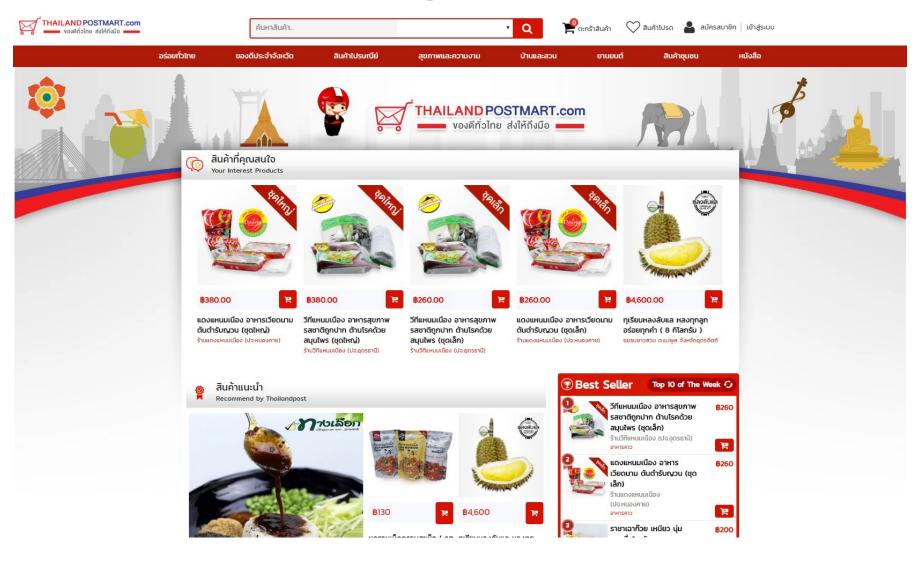
 Cover all 75,000 villages nationwide

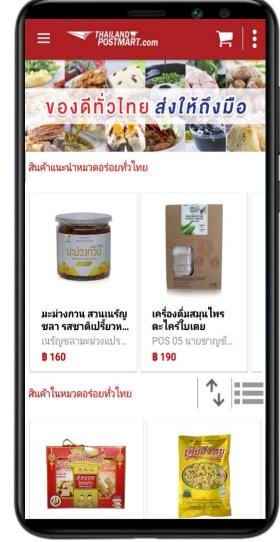


1 Free WiFi hotspot in every village at 30 / 10 Mbps

- Link to all schools
- Link to all local hospitals
- Community digital learning centers

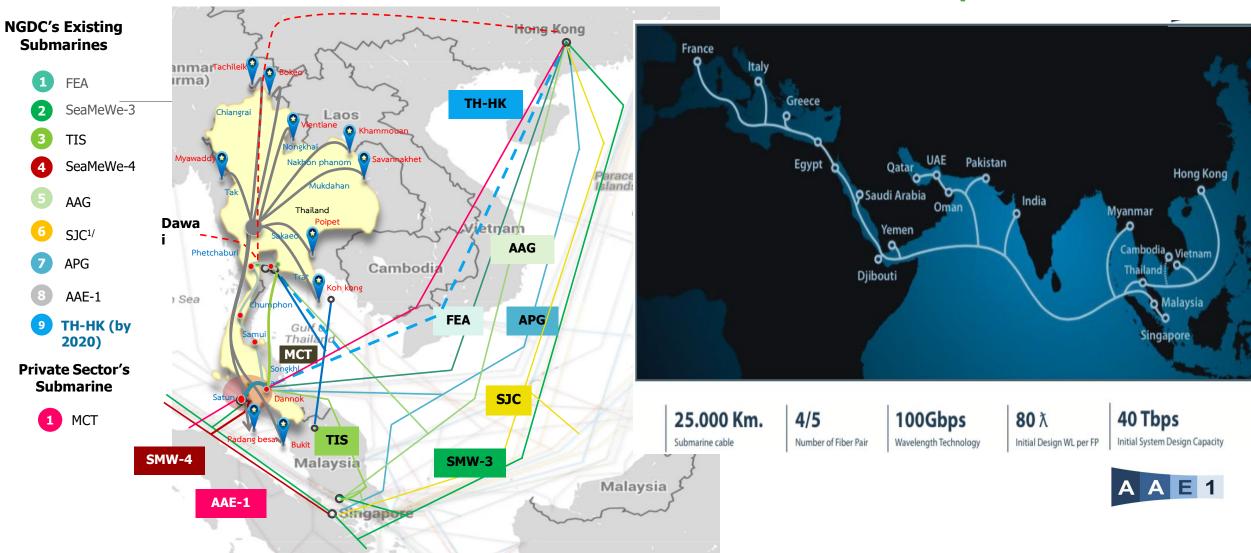
Village e-Commerce







International Submarine Cable Expansion



Digital Laws & Regulations

- Electronic Transactions
- Data Protection
- Cyber Security
- Digital ID
- Digital Government
- Digital Business and Industry Association
- Spectrum Allocation
- Space Economy Development

EEC Startup Hub



Focus area

户 C X2X



Digital Startup Programs

Focus tech platforms







Key mechanism







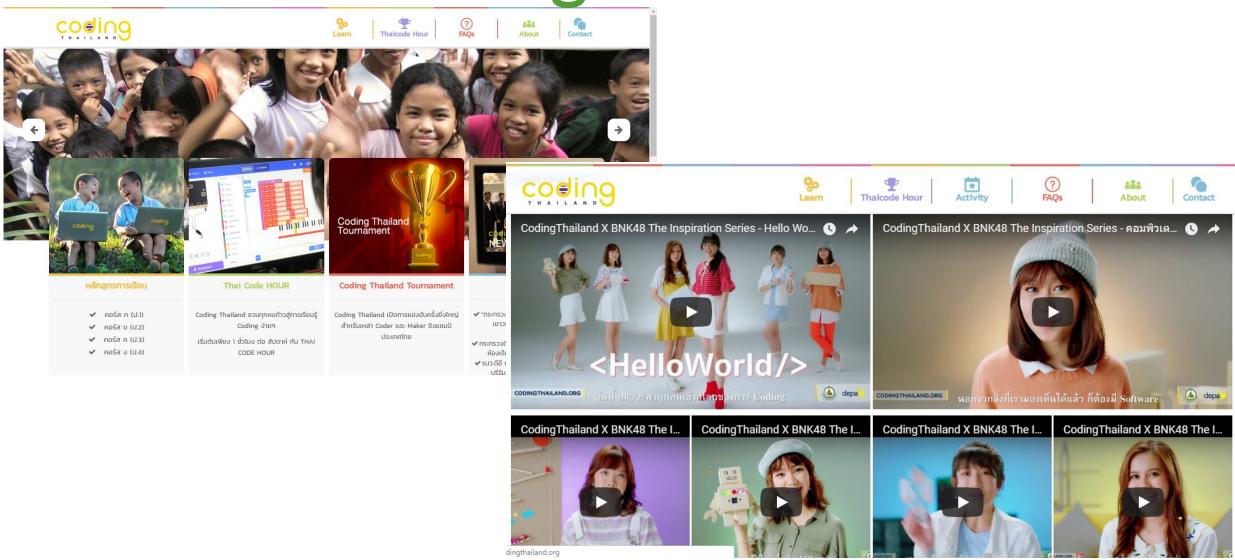


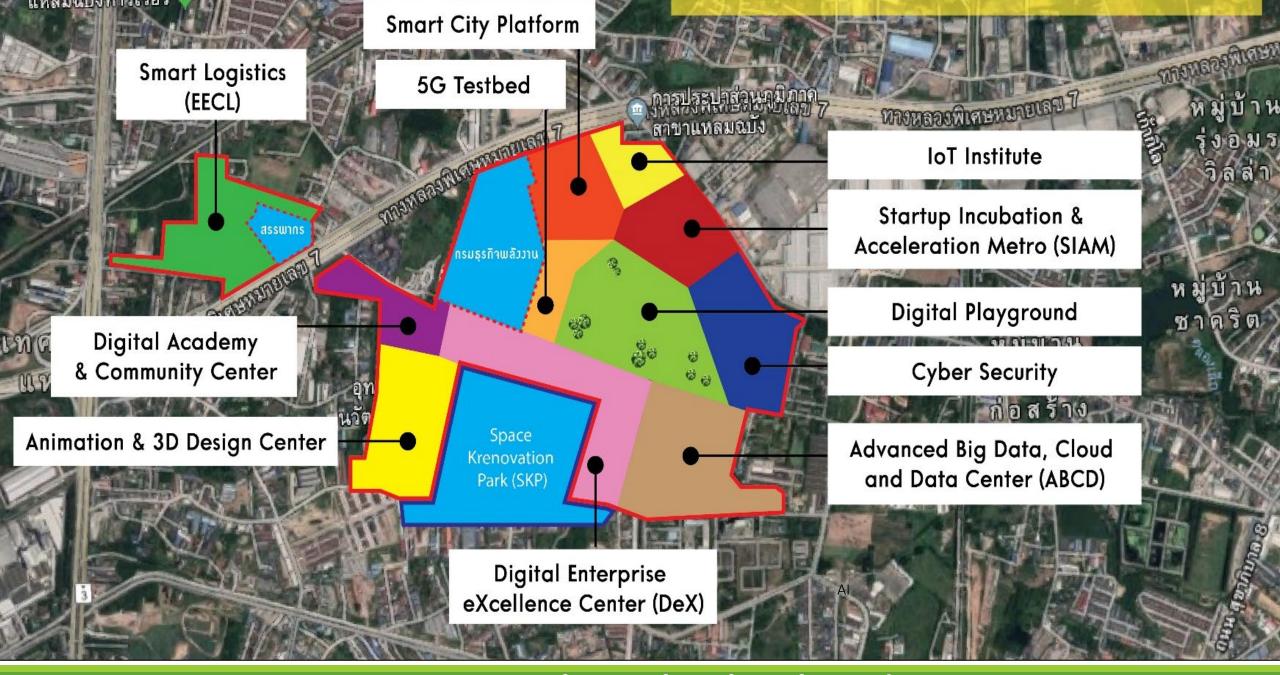
funds accelerators (idea, launch, & incubators growth)

Digital startup network

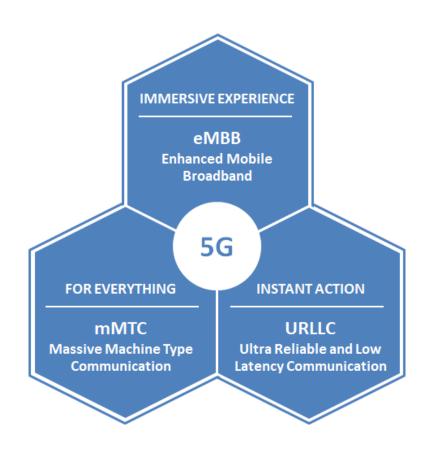
Global market access

Coding Thailand





5G Testbed @ Sriracha



- Complete 5G Testbed in Thailand
- Located in Kasetsart University at Sriracha
- Complete supports from Telecommunication
 Operators, Vendors, Academics, Industrial
 Partners, and NBTC
- Wide varieties of 5G use cases:
 - Medical and Healthcare
 - Manufacturing
 - Smart Cities
 - Autonomous Vehicles

Cyber Security

- National Cyber Security Committee
- National Cyber Security Agency
- 6 Critical Information Infrastructures
 - Financial
 - Telecommunications
 - Transportations and Logistics
 - Energy and Public Utility
 - Public Health
 - National and Government Security
- ASEAN-Japan Cyber Security Training Center





Digital Government: Towards Paperless & Cashless Society

Ease of Doing Business Ranking

ECONOMY	2017	2018
New Zealand	1	1
Singapore	2	2
Denmark	3	3
South Korea	5	4 🛊
Hong Kong	4	5
Taiwan	11	15
Malaysia	23	24
Thailand	46	26 🛧
Japan	34	34
Vietnam	82	68 🛧
Indonesia	91	72 🛧
China	78	78
India	130	100 🛧
Philippines	99	113

Government Data Center

Big Data/ Analytics

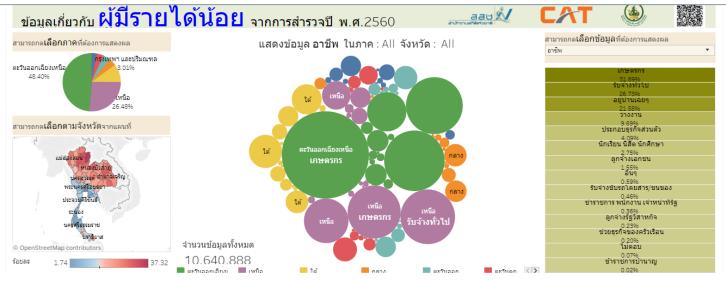


Government One-Stop Service

Government Cloud Service







SMART CITIES TOWARD A BETTER LIVING WITH DIGITAL TECHNOLOGIES ROADMAP STATE OF THE STATE OF THE



(PROBLEMS)

Bangkok - Phuket - Chiangmai - Khonkaen - Chonburi - Rayong - Chachoengsao

USABLE

EXPAND



ASEAN THAILAND 2019 ADVANCING PARTNERSHIP FOR SUSTAINABILITY

- ◆ASEAN Digital
 Ministers Retreat
 (Apr-May 2019
 in Thailand)
- ASEAN EminentPersons Meeting

ASEAN Digital Agility 2019

The 18th TELMIN Ubud, DEC 2018

Cyber Security	Cyber War GameCyber Personnel Training
Smart City	26 Smart Cities ConferenceCity Data Platform
Digital Economy	 Digital data governance Cross border data Personal data protection ASEAN Online Enterprise ASEAN Single Window
Connectivity & Mobility	ASEAN Submarine CableASEAN Biometric VISASingle Tariff
Manpower & Society	 ASEAN Startup Hackathon Social Media Review eSport in ASEAN Cyber Bullying

^{*}To be added to ASEAN ICT Masterplan 2020 mid-term review

^{**}Thailand will work with ASEC on stocktaking existing projects

Mapping of Approved 2019 Activities and the Prioritised Topics of Activities

Category	Topics	2019 Work Cycle Activity
Cybersecurity	Cyber War Game	Cyber SEA Game 2019 organized by the ASEAN-Japan CCBC
	Cyber Personnel Training	CYDER Training conducted at the ASEAN-Japan CCBC
Connectivity and Mobility	ASEAN Submarine Cable	ASEAN Guideline for Strengthen- ing Resilience and Repair of Submarine Cables – Phase II
	ASEAN Biometric Visa	To be coordinate with the sectoral body in charge of visas
	IMR Single Tariff	To be discussed at the 1 st TELSOM-ATRC Leaders' Retreat in March 2019

Mapping of Approved 2019 Activities and the Prioritized Topics of Activities

Category	Topics	2019 Work Cycle Activity
Smart City	Smart Cities Conference	Smart ASEAN 2020 Network: Learn, Collaborate and Innovate
	City Data Platform	Architecture for the ASEAN Smart Cities Platforms - with due consideration on the use of ICT for Disaster Risk Reduction Management (DRRM) systems
Digital Economy	ASEAN Data Protection Framework	ASEAN Digital Data Governance Framework – Phase II
	ASEAN Online Enterprise	ATRC Stakeholders Consultative Dialogue 2019 (OTT Dialogue)
	Data Governance Framework	ASEAN Digital Data Governance Framework – Phase II
	ASEAN Single Window	To be coordinated with the sectoral body in charge of ASW

Mapping of Approved 2019 Activities and the Prioritised Topics of Activities

Category	Topics	2019 Work Cycle Activity
Manpower and Society	ASEAN Startup Hackathon	ASEAN Makers Hackathon (Makerthon) 2019
	Social Media Review	Study to Develop Policies and Regulatory Guidelines for New Media and Social Networks
	eSport in ASEAN	To be discussed at the 1 st TELSOM-ATRC Leaders' Retreat in March 2019
	Cyberbullying	Study to Develop Policies and Regulatory Guidelines for New Media and Social Networks





