

POST-COVID-19: THE ROAD AHEAD

BUSINESS OPPORTUNITIES & CHALLENGES IN THAILAND

WEBINAR

Opening remarks by H.E. Mrs.
Eksiri Pintaruchi, Thailand
Ambassador to The Netherlands



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Marc Dehertogh
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Daan Kulper
FRanklin Asia

DATE: 1 JULY 2020

TIME: 10:30 - 11:30 CET

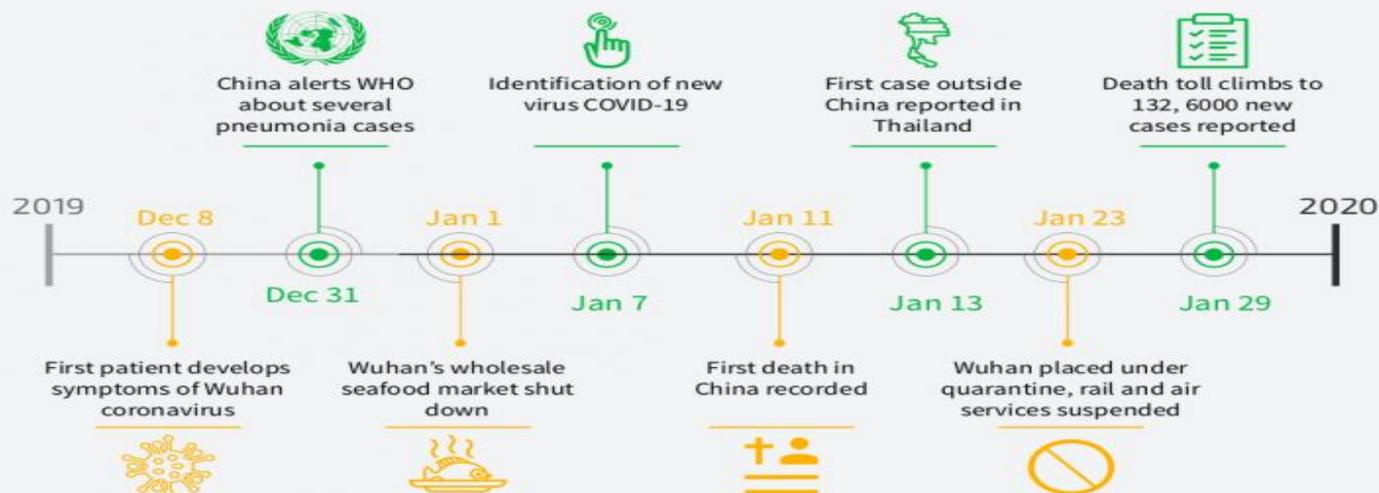
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Coronavirus Timeline: The Beginning



CONFIRMED COVID-19 CASES AND DEATHS IN ASEAN



		Total Cases	New Cases	Total Deaths	New Deaths	Total Recovered	Active Cases
Indonesia		55,092	+1,082	2,805	+51	23,800	28,487
Singapore		43,661	+202	26	0	37,508	6,127
Philippines		36,438	+983	1,255	+11	9,956	25,227
Malaysia		8,637	+3	121	0	8,334	182
Thailand		3,169	+7	58	0	3,053	58
Vietnam		355	0	0	0	330	25
Myanmar		299	+3	6	0	218	75
Cambodia		141	0	0	0	130	11
Brunei		141	0	3	0	138	0
Lao PDR		19	0	0	0	19	0
ASEAN		147,952	+2,280	4,274	+62	83,486	60,192

*Source: WHO et. al. as at 7:00PM GMT +8 dated 29 June 2020.

COVID-19 Response; success factors

- High-quality Medical Care
- (Sufficient) Testing
- (Timely) Lock-downs
- Quarantine
- Diet, (less) Obesity

Fourth Phase of Easing Restrictions on Certain Businesses and Activities
In Effect from 15 June 2020

PRD

- Curfew: Lifted from 23.00 hr on 14 June 2020
- Travel restrictions into the Kingdom via land, sea, and air remain in force.
- Thailand extended a ban on international flights until the end of June.

Activities relating to the economy and way of life

Gatherings for meetings, training, exhibitions, ceremonies, parties, music performances, classical dances, concerts, and various events are allowed with physical-distancing measures

Alcohol can be served in restaurants

Daycare centers for young children and older persons may open but must provide a space of two square meters per person

Science and culture centers may open with a limited number of visitors in groups

Film, television, and video shoots will be allowed, with crew members not exceeding 150 and spectators not exceeding 50

Exercising and health care activities

Body steaming, herbal steaming, and saunas will be allowed, but with a limited number of customers

Group exercise in public parks will be allowed for the gathering of up to 50 people

Amusement and water parks and playgrounds may open.

Sports competitions will be allowed but without spectators in stadiums. Television broadcasting may also be arranged

Game booths in department stores, shopping centers, and community malls may open

International schools and schools with no more than 120 students are allowed to reopen

Businesses and activities remain closed

- Entertainment places, pubs, bars, and karaoke venues remain closed
- Massage parlors may not yet reopen
- Ball pools and bouncy castles are not allowed to reopen

(Post-) COVID-19 Travel

Domestic travel

Hotel/Flight discounts/Shopping coupons

Regional “travel bubbles” ?

Foreigners who hold work permits, have residency or family

“Experts”, diplomats only, investors, businessmen

International tourists (September/October ?)

Week ending Sunday 28th June 2020

COUNTRY	LOCKDOWN	INBOUND TRAVEL RESTRICTIONS	OUTBOUND TRAVEL RESTRICTIONS	CASES	DEATHS
Cambodia	Partial	Visa restrictions	Discouraged	141	0
Indonesia	Partial	Not permitted	Flight restriction	54,010	2,754
Laos	Partial	Not permitted	Discouraged	19	0
Malaysia	Partial	Not permitted	Not permitted	8,634	121
Myanmar	Partial	Not permitted	Flight restriction	296	6
Philippines	Partial	Not permitted	Not permitted	34,455	1,244
Singapore	Partial	Visa restrictions	Discouraged	43,459	26
Thailand	Partial	Not permitted	Flight restriction	3,162	58
Vietnam	None	Not permitted	Not permitted	355	0

Data accurate as of 20:26 (UTC+8) on 28 Jun 2020

Partial lockdown = closure of schools or some non-essential services (e.g. entertainment), recommendation to work from home

Lockdown = closure of all non-essential businesses, restricted movement

COVID-19 case & death statuses from John Hopkins Coronavirus Resource Center

(Post-) COVID-19 Travel II

PERMISSION TO FLY

The Civil Aviation Authority of Thailand (CAAT) announced the lifting of the ban on international flights under some conditions, effective today.

1 The following aircraft can fly over, fly into or out of, and take off from or land at international airports in the kingdom when permission is given by the CAAT.

- (1)** State or military aircraft
- (2)** Emergency landing flights
- (3)** Technical landing flights without disembarkation
- (4)** Humanitarian aid, medical and relief flights
- (5)** Repatriation flights
- (6)** Cargo flights

2 Permission for passenger aircraft will be given by the CAAT to fly over, fly into or out of, and take off or land at international airports in the kingdom only if the passengers or persons on board are in one of the following categories

- (1)** Thai nationals
- (2)** Persons with exemption or persons being

considered, permitted or invited by the prime minister, or the person in charge of resolving state of emergency issues to enter the kingdom as necessary. Such consideration, permission or invitation may be subject to specified conditions and time limits.

- (3)** Non-Thai nationals who are spouses, parents, or children of Thai nationals
- (4)** Non-Thai nationals who hold a valid certificate of residence, or permission to take up residence in the kingdom
- (5)** Non-Thai nationals who hold a valid work permit or are allowed to work in the kingdom, including their spouse or children
- (6)** Carriers of necessary goods, subject to immediate return after completion
- (7)** Crew members who are required to travel into the kingdom on a mission, and have a specified date and time for return
- (8)** Non-Thai nationals who are students of educational institutions approved by Thai authorities, including their parents or guardians
- (9)** Non-Thai nationals who are in need of medical treatment in Thailand, and their



attendants. However, this shall not include medical treatment for Covid-19

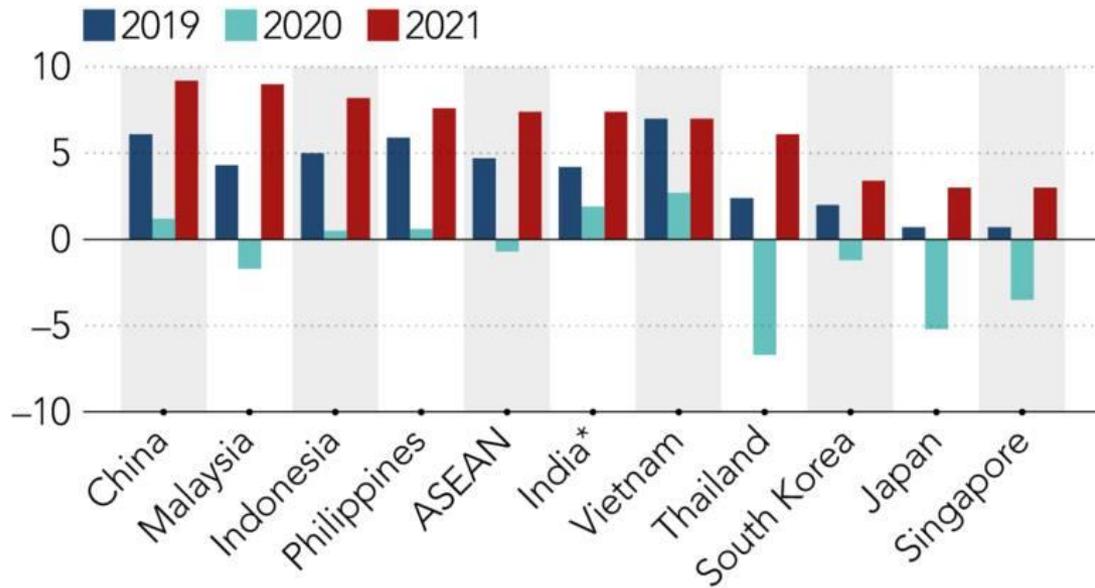
(10) Members of diplomatic and consular missions, members of international organisations, government representatives, foreign government agencies working in Thailand, or individuals in other international agencies as permitted by the Ministry of Foreign Affairs, including their spouses, parents, or children.

(11) Non-Thai nationals who are permitted to enter the kingdom under special arrangements with foreign countries.

3 Aircraft and passengers or persons entering the kingdom under No.2 must comply with the conditions, time limits and rules of the authorised persons under the Thai immigration law, communicable diseases law, air navigation law, and the emergency decree in force, to prevent the disease and regulate the number of persons entering Thailand in line with officials' screening capability, and the arrangement of quarantine facilities

Post-COVID Growth Forecast

Asia's real GDP growth forecast (In percent)

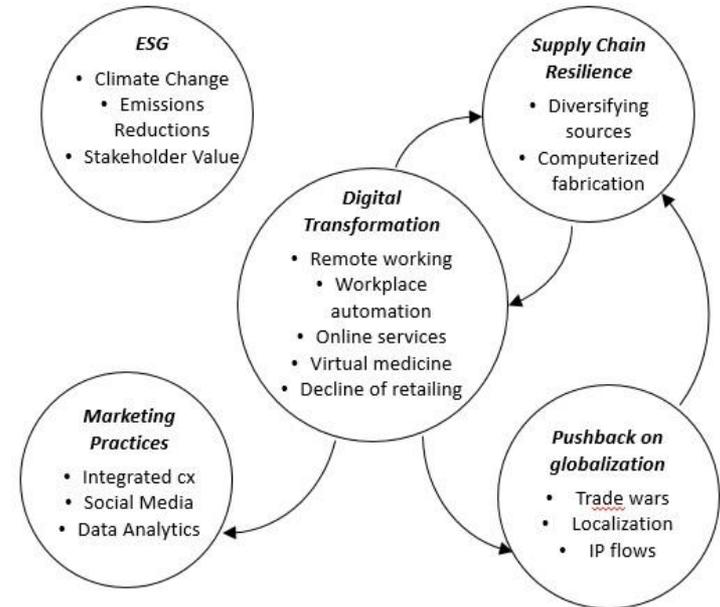


2020, 2021 forecast as of April 15, 2020

*Based on fiscal year, from April 1 through March 31

Source: IMF

• Spearheading innovation



1. Government stimulus packages.

Thailand: 3 tourism stimulus packages (US\$722.6 million)

2. Tax reductions/exemptions (see KPMG:

<https://home.kpmg/xx/en/home/insights/2020/04/thailand-tax-developments-in-response-to-covid-19.html>

3. Family support

ASEAN's COVID-19 Response



- **ASEAN COVID-19 Response Fund (incl. China, Japan and South-Korea)**
- **Regional stockpile of medical supplies**
- **Study to be financed by Japan on the possibility of establishing an ASEAN center on public health emergencies**
- **ASEAN Coordinating Committee on Micro, Small and Medium Enterprises (ACCMSME)**