

SAUDI ARABIA

Enabling the Investment Ecosystem

Insights and Opportunities



SAUDI MORE THAN YOU CAN IMAGINE

A TRANSFORMATIONAL JOURNEY WITH A CLEAR VISION AND AMBITIOUS GOALS



Vibrant Society



Enhanced quality of life

- Average life expectancy to 80 years
- Social Capital Index ranking to 10th place
- Rank 3 Saudi cities amongst the top 100 globally

Thriving Economy



Increased international connections

- Top 10 Global Competitiveness Index ranking
- Foreign direct investment as % of GDP (5.7%), up from 1.3% in 2016.
- Non-oil exports to 50% of non-oil GDP

Ambitious Nation



Enhanced public sector performance and citizen engagement

- Household savings of total income to 10%
- Top 5 on E-Government Survey Index

...ACHIEVED THROUGH VISION REALIZATION PROGRAMS (VRPS) AND SECTORIAL STRATEGIES



VRPs are supported by national strategies, strengthening the impact of transformation; such as:

National Investment
Strategy

National Transport and
Logistics Strategy

National Industrial
Strategy

National Gaming and
Esports Strategy

National Intellectual
Property Strategy

The National Investment Strategy (NIS) plays a pivotal role in the economic transformation plan supporting investors through four pillars

Aims to increase investments in the Kingdom in line with Saudi Vision 2030, reaching a cumulative total of investments of more than 3.2 trillion USD by 2030

Investment Opportunities

Developing strong and diverse investment opportunities



Investors

Growing the contribution of diverse investors



Funding

Removing financial barriers to investment



Competitiveness & enablers

Creating an attractive and Competitive investment environment for global and domestic investors



An aerial photograph of a tropical island resort. The island is densely packed with numerous colorful umbrellas in shades of red, orange, yellow, green, and purple, which appear to be part of the resort's architecture or landscaping. The island is surrounded by clear turquoise water and white sandy beaches. In the background, a marina is visible with several boats docked. The overall scene is bright and vibrant, suggesting a high-end vacation destination.

OUR INVESTMENT ECOSYSTEM

A Resilient and Robust Economy



Proven Resilience

1st

Population growth rate among the G20 in 2022 (YOY)

2nd

lowest debt/GDP ratio among the G20 in 2023

1st

Fastest growing economy among G20 in 2022

2nd

Lowest inflation rate among G20 in 2023



Robust Economy

19th

Largest economy globally in 2023

6th

Largest GDP per capita (PPP) among The G20 in 2023

11th

Saudi Arabia ranked in the growth of FDI net inflow in 2023

7th

Largest foreign assets reserves Globally in Feb 2023

Saudi Arabia a hub at global crossroads



32.2mn Population

<60% Under the age of 35



29 Airports Connecting to 45+ countries



10 Seaports



4 Hours Within more than 50 fast-growing economies



7 Hours To over 80% of the world's population



International Airports Seaport Industrial City

With a clear commitment towards a more sustainable future



A long-term action plan was developed to achieve global climate targets through the Saudi Green Initiative (SGI)



Ambitious national initiative that is focused on combating climate change, improving quality of life, and protecting the environment for future generations.



Identify and support opportunities for collaboration and innovation



Grow the green economy – through 80 initiatives corresponding to the three targets have been activated, representing an investment of more than \$187bn and helping to drive sustainable growth.



Accelerate the green transition, and be a global leader in the implementation of the Circular Carbon Economy approach



Improve quality of life and protect the environment

Saudi Arabia Aims to Achieve **Net-Zero Emissions by 2060**



HOW WE SUPPORT INVESTORS

IN ALIGNMENT WITH THE NATIONAL INVESTMENT STRATEGY (NIS) AND TO ACCELERATE ECONOMIC DIVERSIFICATION, SAUDI ARABIA HAS LAUNCHED FIVE SPECIAL ECONOMIC ZONES (SEZ) SUPPORTING VARIOUS SECTORS

KAEC

- Automobile supply chain and assembly
- ICT (Electronic light manufacturing)
- Pharmaceuticals
- MedTech
- Logistics Consumer goods



Cloud Computing SEZ

- Cloud Computing Services

Ras Al-Khair (RAK)

- Rig platforms and MRO
- Shipbuilding and MRO



Special Integrated Logistics Zone (SILZ)

- Consumer products
- Computer parts
- Pharmaceuticals
- Nutritional and medical supplies
- Aerospace spare parts
- Luxury goods, jewelry and precious metals

Jazan Special Economic Zone

- Food Processing
- Metal conversion
- Logistics



Launched the Global Supply Chain Resilience Initiative (GSCRI) offering investors competitive advantages and strengthening their supply chains

Helping to overcome challenges in global supply chains



Supporting the growth of key sectors and value chains

Enabling investors from all sectors to benefit from the Kingdom's resources and capabilities

Attracting foreign direct investments in export-oriented products and services

Four investment themes underpin GSCRI



Sustainability and Climate Change



Global Supply Diversification



Future Industry Enablement



Advanced Manufacturing

THE GOVERNMENT SUPPORTS MULTIPLE SECTORS DRIVING ECONOMIC DIVERSIFICATION



**Agriculture &
Food Processing**



Energy



**Healthcare &
Life Sciences**



**Environment
Services**



**Industrial &
Manufacturing**



Pharma & Biotech



Chemicals



Real Estate



Financial Services



**Transport &
Logistics**



Mining & Metals



**Tourism & Quality
of Life**



ICT



**Human Capital
Innovation**



**Aerospace &
Defense**

GOVERNMENT REFORMS SUPPORTING INVESTORS IN DOING BUSINESS



BUSINESS SETUP

24 hours
to issue a business visa



EASE OF REGULATION

100%
foreign ownership
of investments allowed in most sectors

24 hours
customs clearance period



ACCESS TO FINANCING

Export credit financing, guarantee, and insurance
provided by Saudi Industrial Development Fund,
International Islamic Trade Finance Corporation,
and Saudi Export-Import Bank

Offering different types of incentives dependent on the opportunities



CASH INCENTIVES

- CAPEX grants
- OPEX Support (e.g., salary, training, benefits)



EXPORT INCENTIVES

- Incentives for export credit financing



CAPITAL SUBSIDIES

- Low-cost financing for industrial sectors
- Access to grants, loans, credit guarantees



TAX INCENTIVES

- Reduced Corporate Income Tax Rates in specific sectors and activities
- Customs Duty Exemptions or Reduction
- VAT refunds on certain expenses



SPECIAL ECONOMIC ZONES

- No restriction on capital repatriation



SPONSORED SERVICES

- Utilities
- Reduced rentals
- Feedstock (e.g., raw material)



R&D INCENTIVES

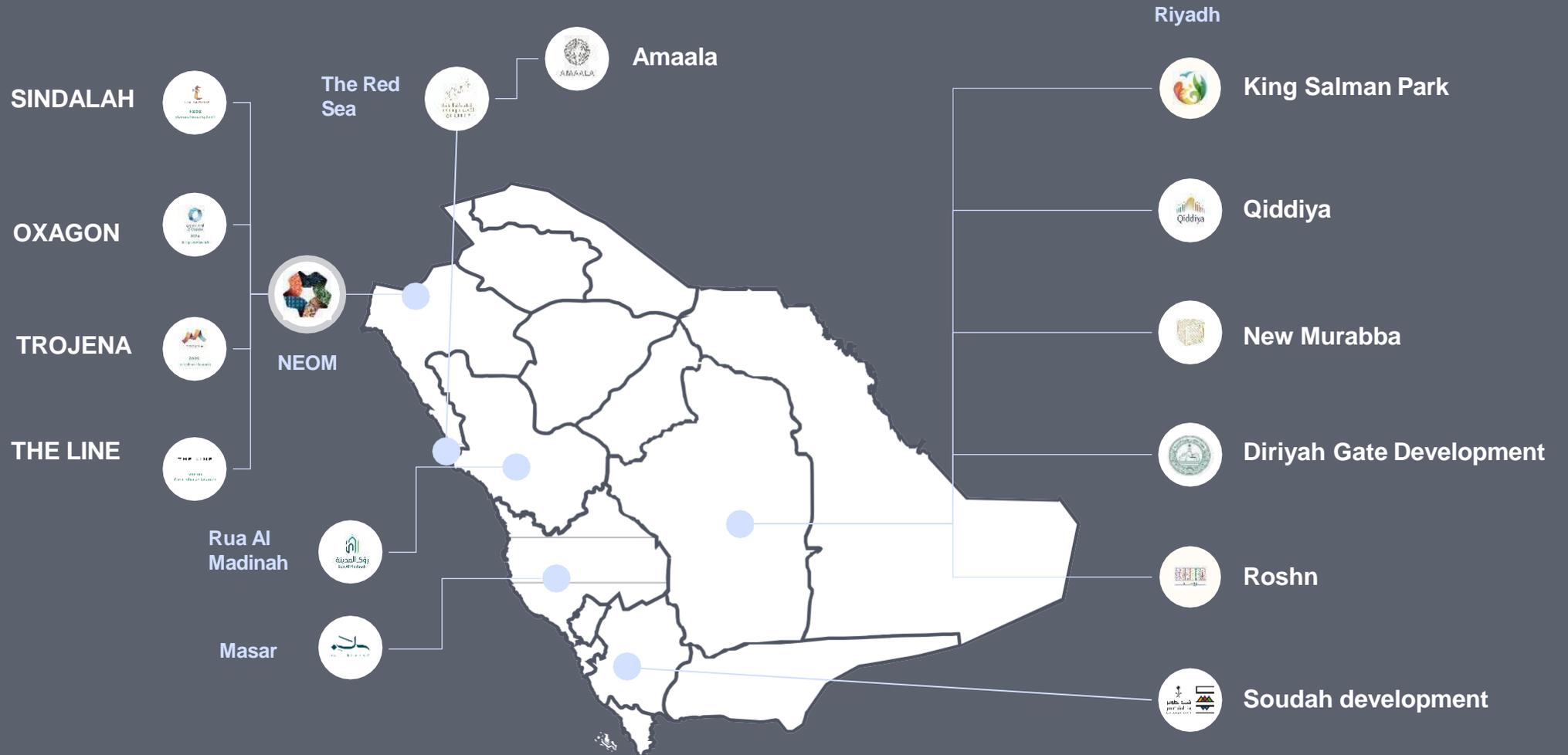
- Deductions or credits for eligible R&D expenses



An architectural rendering of a modern building complex. The buildings are large, white, and have a unique, angular, and somewhat organic design. In the foreground, there is a landscaped outdoor area with a series of stone steps leading up to the buildings. The area is filled with greenery, including trees and shrubs. Several people are shown walking and sitting on the steps, suggesting a public or recreational space. The sky is a clear, light blue with some soft clouds. The overall scene is bright and sunny, indicating a pleasant environment.

INSIGHTS ON OPPORTUNITIES

ONGOING PROJECTS IN SAUDI ARABIA ARE ABUNDANT WITH INVESTMENT OPPORTUNITIES, DRIVING THE KINGDOM'S DEVELOPMENT





NEOM:
Future mega city

\$500Bn
investment



Red Sea project:
Luxury tourism

90+
islands



Qiddiya: Sports and
Entertainment destination

\$40Bn
investment



Diriyah: Culture-led
tourism destination

\$60Bn
investment



New Murabba:
400m cube shaped skyscraper

\$50Bn
investment

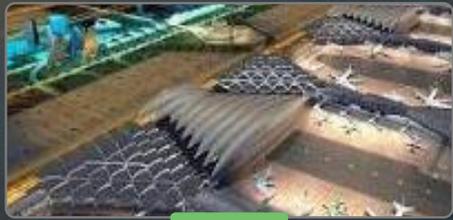


SELECT EXAMPLES OF ANNOUNCED VISION 2030 PROJECTS



ROSHN:
Sustainable communities

400,000
homes



King Salman Airport

185M
Travelers annually



Jeddah Central:
Modern residences and hotels

\$20Bn
investment



Saudi Downtown:
Modern downtowns in 12 cities

10Mn m²
construction area



AIUla: Historic
site tourism

\$20Bn
investment

الهيئة الملكية لمحافظة العلا
Royal Commission for AIUla



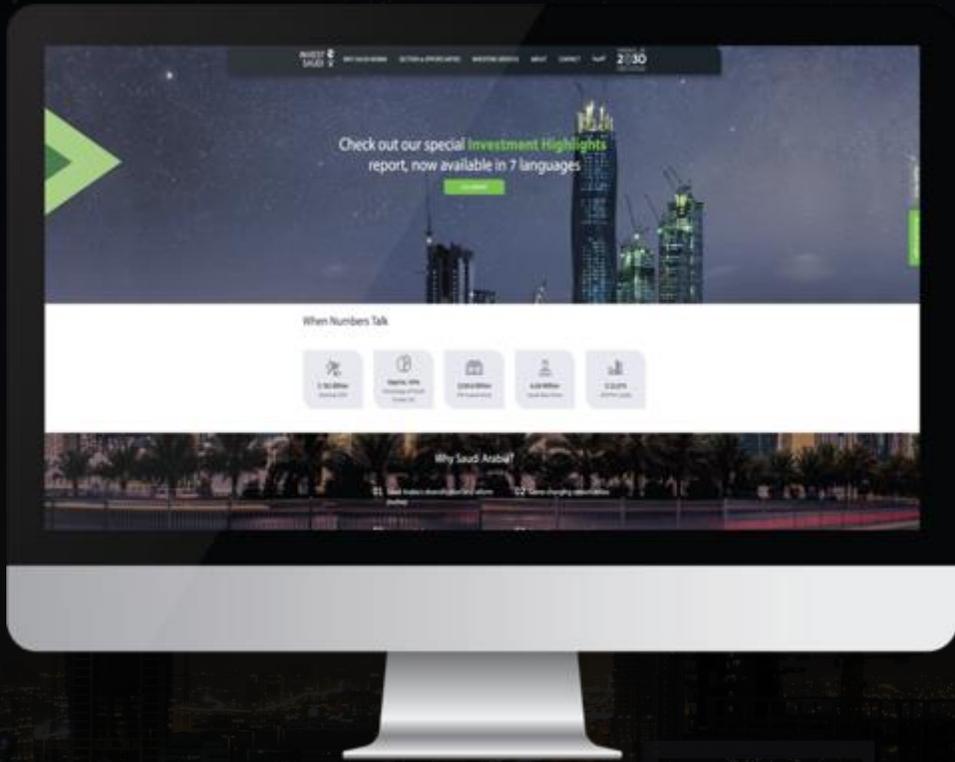
PROUDLY MARKING SAUDI ARABIA'S HISTORIC ACHIEVEMENTS HOSTING EXPO 2030 and FIFA WORLD CUP 2034



A LANDMARK EVENTS FOR GLOBAL
INNOVATION AND CULTURE

INVEST SAUDI ONLINE PORTAL

WE HAVE DEVELOPED AN ONLINE PORTAL TO ASSIST YOU ON YOUR JOURNEY



Enables investors to dive into an ocean of untapped potential



Investment opportunities



Facts & figures



Investor services



Connection with Sector Heads

VISIT INVEST SAUDI PORTAL



INVESTOR SERVICES
MANUAL



INVESTMENT LICENSE
CHECK



INVESTOR JOURNEY
GUIDELINES

MISA



INVEST SAUDI



| THANK YOU