

Thailand 4.0



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THAILAND 3.0

THAILAND 1.0

Low Income

Middle Income

THAILAND 2.0

Middle-High Income

Agriculture

Light Industry

Heavy Industry / Advanced Machinery

THAILAND 4.0 High Income



Creativity + Innovation Smart Thailand

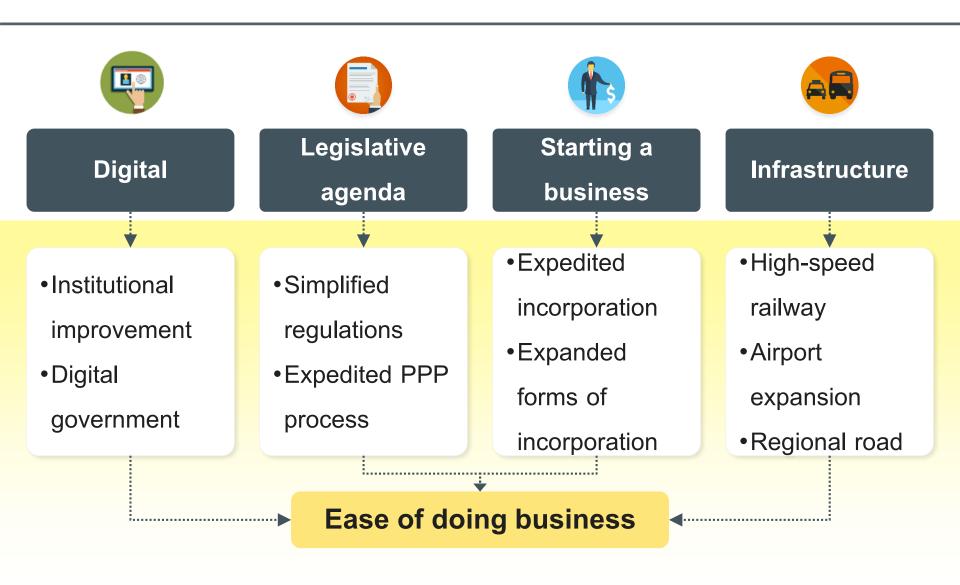
5 Key Actions

- Continuity of Development
- Developing Infrastructure
- Developing Economy & Industries
- Training Workers
- Reforming Laws & Regulations

Vision of New Thailand

- Entering into a developed economy within 20 years
- GDP per capita of \$15,000 US dollars
- Annual Growth of 5-6%
- Competitiveness Index Rank below 20th

Measures to Improve Ease of Doing Business in Thailand



Ease of Doing Business Index 2018 – Areas with Highest Improvement



Change in Rank 2018* 2017

Singapore 85.05 2nd



26th 77.44 Thailand

2nd 84.57 Singapore



Starting a Business

78th 7 36th



Getting Electricity

37th 13th





Getting Credit

82nd 7 42nd





Protecting Minority Investors

27th 7 16th





Paying Taxes

109th 7 67th



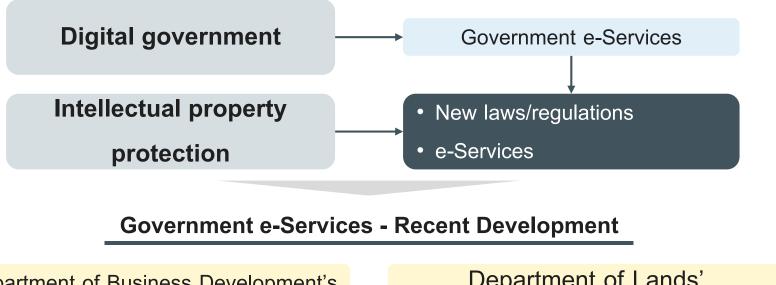


Enforcing Contracts



51st 7 34th

Digital Government in Thailand 4.0: e-Services Across Ranges of Services



Department of Business Development's e-Registration and e-Filing

Customs Department's

NSW, e-Transition, and e-Matching

Department of Lands'

LandsMaps application

Court of Justice's

e-Filing (pilot project)

More government services will be digitalized in the near future.

Regulatory Guillotine: Results in Other Countries

	Countries	Targeted Reform	# of Regulations Reviewed	% or Regulations Eliminated	% of Regulations Simplified
Heir	South Korea (11 months)	Regulations	11,125	-48.8%	21.7%
•	Mexico (9 months)	Formalities	2,038	-54%	27%
	Kenya (14 months)	Business Licenses	1,325	-23.8%	28.6%
*	Moldova (6 months)	Regulations	1,130	- 44.5%	12.5%
		Fee-based Permits	400	-68%	20.3%
*	Vietnam (2 years)	Admin Procedures	5,500	-8.8%	77%
	Croatia (12 months)	Business Regulations	1,451	-15%	10%

Thailand's Current Progress on Legislative Agenda

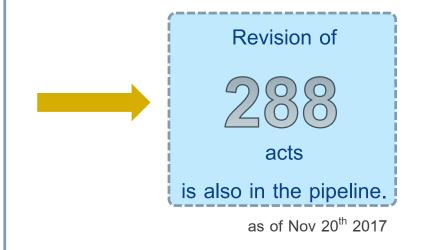
Thailand's current government is committed to improving laws and regulations to meet international standards, promoting trade facilitation and ensuring consistency.

Since its establishment on 22 July 2014, the National Legislation Assembly has passed

268

acts

to ensure that Thailand laws and regulations are up to the international standards.



Improvement for EoDB, IP Laws, and Competition Law

Ease of Doing Business

One Person Company Act

• one-person incorporation



Simplified BoD process

Business Security Act

Expanding the types of assets usable as collateral

Foreign Business Act

types of foreign
 business not
 requiring license

Intellectual Property

New Trademark Act

- Registration of sound marks
- Madrid Protocol

New Patent Act



- Streamlining registration procedures
- Protocol Amending the TRIPS Agreement
- Hague Agreement (1925)

New Copyright Act

- TPMs and RMI
- Marakesh Treaty (2013)

DRAFT

New Trade Secret Act

Reorganizing the Trade Secret Board

Competition

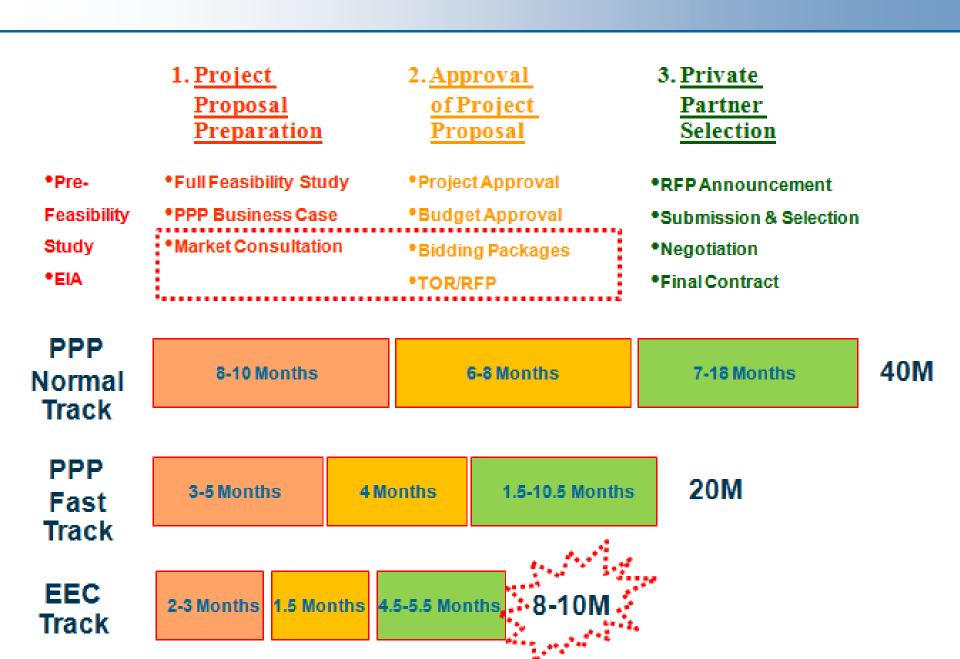
New Competition Act

- Administrative fines and criminal punishment.
- Redefining a company group, which has evolved over time
- New structure of the Competition Authority



Source: Ministry of Commerce

PPP Fast Track



Massive Transport Infrastructure Investment in Thailand

56 Projects with Total Investment of 65,628.60 US million dollar



15 Double Track Rail Network Projects



3 Commuter
Train Projects
2,022.77 US M.



10 Mass Transit
Dev. Projects
16,249.66 US M.



4 High Speed

Train

Projects

20,035.18 US M.



1 Common Ticket
System Project
38.72 US M.



14,958.16 US M.

8 Motorway &
Expressway
Projects
8,717.03 US M.



5 Road Facilitation
Projects
613.52 US M.



5 Maritime
Transport Dev.
Projects

1,131.63 US M.



4 Air Transport
Dev. Projects

1,750.61 US M.



1 Public Bus
Procurement
Project

64.92 US M.

