

Reforms for Enhancing Business Ecosystem

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Thailand 4.0



THAILAND 1.0

Low Income

Agriculture



THAILAND 2.0

Middle Income

Light Industry



THAILAND 3.0

Middle-High Income

Heavy Industry / Advanced Machinery

THAILAND 4.0 High Income



Creativity + Innovation Smart Thailand

5 Key Actions

- Continuity of Development
- Developing Infrastructure
- Developing Economy & Industries
- Training Workers
- Reforming Laws & Regulations

Vision of New Thailand

- Entering into a developed economy within 20 years
- GDP per capita of \$15,000 US dollars
- Annual Growth of 5-6%
- Competitiveness Index Rank below 20th

Measures to Improve Ease of Doing Business in Thailand



Digital

- Institutional improvement
- Digital government



Legislative agenda

- Simplified regulations
- Expedited PPP process



Starting a business

- Expedited incorporation
- Expanded forms of incorporation









Infrastructure

- High-speed railway
- Airport expansion
- Regional road

Ease of doing business

Ease of Doing Business Index 2018 – Areas with Highest Improvement

	2017	Change in Rank	2018*	
Thailand 	72.53 46 th		26 th 77.44	Thailand 
Singapore 	85.05 2 nd		2 nd 84.57	Singapore 



Starting a Business

78th  36th



Getting Electricity

37th  13th



Getting Credit

82nd  42nd



Protecting Minority Investors

27th  16th



Paying Taxes

109th  67th

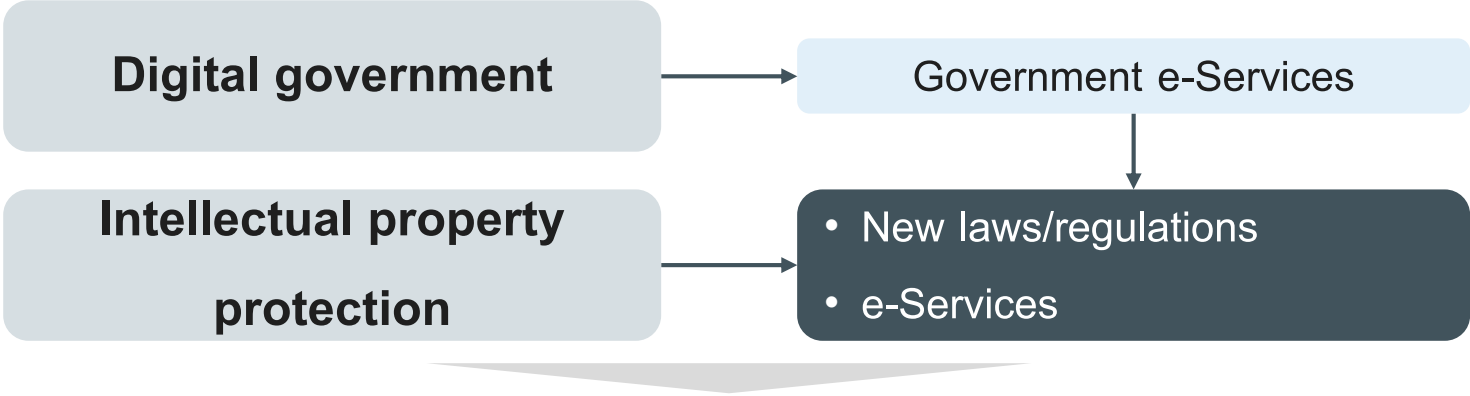


Enforcing Contracts

51st  34th

Note: There are 190 economies ranked in 2018
 Source: World Bank Doing Business Report 2018

Digital Government in Thailand 4.0: e-Services Across Ranges of Services



Government e-Services - Recent Development

Department of Business Development's
e-Registration and e-Filing







Department of Lands'
LandsMaps application

Customs Department's
NSW, e-Transition, and e-Matching

Court of Justice's
e-Filing (pilot project)

*More government services will be
digitalized in the near future.*

Regulatory Guillotine: Results in Other Countries

	Countries	Targeted Reform	# of Regulations Reviewed	% of Regulations Eliminated	% of Regulations Simplified
	South Korea (11 months)	Regulations	11,125	-48.8%	21.7%
	Mexico (9 months)	Formalities	2,038	-54%	27%
	Kenya (14 months)	Business Licenses	1,325	-23.8%	28.6%
	Moldova (6 months)	Regulations	1,130	-44.5%	12.5%
		Fee-based Permits	400	-68%	20.3%
	Vietnam (2 years)	Admin Procedures	5,500	-8.8%	77%
	Croatia (12 months)	Business Regulations	1,451	-15%	10%

Thailand's Current Progress on Legislative Agenda

Thailand's current government is committed to improving laws and regulations to meet international standards, promoting trade facilitation and ensuring consistency.



Source: the National Legislation Assembly

Improvement for EoDB, IP Laws, and Competition Law

Ease of Doing Business

One Person Company Act

- one-person incorporation
- Simplified BoD process

DRAFT

Business Security Act

- Expanding the types of assets usable as collateral

Foreign Business Act

- types of foreign business not requiring license

DRAFT

Intellectual Property

New Trademark Act

- Registration of sound marks
- Madrid Protocol

New Patent Act

- Streamlining registration procedures
- Protocol Amending the TRIPS Agreement
- Hague Agreement (1925)

DRAFT

New Copyright Act

- TPMs and RMI
- Marakesh Treaty (2013)

DRAFT

New Trade Secret Act

- Reorganizing the Trade Secret Board

Competition

New Competition Act

- Administrative fines and criminal punishment.
- Redefining a company group, which has evolved over time
- New structure of the Competition Authority

DRAFT

Source: Ministry of Commerce

PPP Fast Track

1. Project Proposal Preparation

2. Approval of Project Proposal

3. Private Partner Selection

- Pre-Feasibility Study
- EIA

- Full Feasibility Study
- PPP Business Case
- Market Consultation

- Project Approval
- Budget Approval
- Bidding Packages
- TOR/RFP

- RFP Announcement
- Submission & Selection
- Negotiation
- Final Contract

PPP Normal Track



40M

PPP Fast Track



20M

EEC Track



8-10M

Massive Transport Infrastructure Investment in Thailand

56 Projects with Total Investment of 65,628.60 US million dollar



15 Double Track Rail Network Projects
14,958.16 US M.



3 Commuter Train Projects
2,022.77 US M.



10 Mass Transit Dev. Projects
16,249.66 US M.



4 High Speed Train Projects
20,035.18 US M.



1 Common Ticket System Project
38.72 US M.



8 Motorway & Expressway Projects
8,717.03 US M.



5 Road Facilitation Projects
613.52 US M.



5 Maritime Transport Dev. Projects
1,131.63 US M.



4 Air Transport Dev. Projects
1,750.61 US M.



1 Public Bus Procurement Project
64.92 US M.

Source : Ministry of Transport / Remark : FX 1 US Dollar = 35 Baht and US M. = US Million Dollar



Thank You

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