EASTERN ECONOMIC CORRIDOR

Transforming Thailand 4.0 with Realised Actions

**EEC AREA Development**

3 Eastern Provinces of Great Connectivity

CLMV ASEAN One Belt One Road

**Modern Infrastructure**
- Physical Infrastructure
- Digital Infrastructure

**10 Targeted Industries**
- Upgrade 5 First S-curves
- Add 5 Second S-curves

**New Life Style:**
- Tourism
- City development

**Inclusivity:**
- Education/Health Care /Environment
- Power/Water Supply/Community development
FOCUSED PROJECTS AND INVESTMENT PLAN IN 5 YEARS

Infrastructure

1. High Speed Rail Linked 3 Airports
   HSR Eastern Route | Aerotropolis: U-Tapao International Airport | Seamless operation system

2. Double-Tracks Rail Linked 3 Seaports
   Laem Chabang Port Phase 3 | Map ta Phut Port Phase 3 | Sattahip Commercial Port

3. Highways & Motorways

4. Digital Infrastructure

Targeted Industries

First S-Curve
- Automobile for the future
- Smart Electronics
- Agriculture & Bio Technology
- Food for the future
- World class tourism

Second S-Curve
- Robotics & Automations
- Aviation & Logistics
- Bio Energy & Bio Chemicals
- Medical & Health Industry
- Digital Industry

Tourism

Technology & Innovation
- EEC of Innovation (EECi)
- Digital Park Thailand (EECd)

Human Resource Development & Education
Combined Public and Private Investments

Approximately 1.7 Trillion baht ($49.9 Billion) in the first 5 years

- U-Tapao International airport: 200,000 million baht ($5.7 Billion)
- Map Ta Phut Port Phase 3: 11,100 million baht ($0.3 Billion)
- Laem Chabang Port Phase 3: 150,000 million baht ($24.2 Billion)
- High Speed Rail: 200,000 million baht ($5.7 Billion)
- New Cities / Hospitals: 400,000 million baht ($11.5 Billion)
- Tourism: 200,000 million baht ($5.7 Billion)
- Industry: 500,000 million baht ($14 Billion)
- Motorway: 35,300 million baht ($1 Billion)
- Dual-track railway: 64,300 million baht ($1.8 Billion)
EASTERN ECONOMIC CORRIDOR ACT

1. Permanent Administration
   - Policy Committee chaired by the Prime Minister with 14 ministers
   - Eastern Economic Corridor Office

2. Clear Working Process
   - EIA/PPP/Urban planning/OSS and etc.
   - Special Economic Promotion Zone
   - Incentives (tax/visa/work permit and etc.)

3. EEC Inclusivity
   - Integrated Plan and Budget Fund for Local Development
The high speed trains will link the 3 main airports (Don Muang, Suvarnabhumi and U-Tapao) for greater convenience, reduced travel time and saving costs.

High Speed Rail Linked 3 Airports

An international airport to accommodate 15-30-60 million passengers every year.

U-Tapao International Airport

The double-track rail lines will connect industrial zones nationwide to the 3 main ports.

Double-Track Railway

The expansion will lift its capacity to handle 18 million TEU containers per year and 3 million cars per year.

Laem Chabang Port Phase 3

Increase the capacity to handle more liquid materials and natural gas.

Map Ta Phut Port Phase 3

The state-of-the-art hub for aircraft maintenance, repair and overhaul. This is set to become the most advanced MRO centre in the region.

TG MRO Campus
MASTER TIMELINE OF MAJOR INFRASTRUCTURE PROJECTS

HIGH SPEED RAIL LINKED 3 AIRPORTS
TOR
WINNER ANNOUNCED
CONTRACTED AWARDED
By SRT
2023

U-TAPO International Airport
TOR
WINNER ANNOUNCED
CONTRACTED AWARDED
By RTN
2023

MRO Center
TOR
WINNER ANNOUNCED
CONTRACTED AWARDED
By TG
2021

Map Ta Phut Port Phase 3
TOR
WINNER ANNOUNCED
CONTRACTED AWARDED
By IEAT
2024

Laem Chabang Port Phase 3
TOR
WINNER ANNOUNCED
CONTRACTED AWARDED
By PAT
2025

As of 11 Jan 2018
IN 2017, MOST INVESTMENTS IN TARGETED INDUSTRIES ARE IN EEC.

SECOND S-CURVE

54%

Robotics & Automations
Aviation & Logistics
Bio Energy & Bio Chemicals
Medical & Health Industry
Digital Industry

FIRST S-CURVE

30%

Automobile for the future
Smart Electronics
Agriculture & Bio Technology
Food for the future
World class tourism

16%

Research and Development
Waste Power Plant
International Headquarter
International Trading Center

84%

Source: BOI
21 EEC INDUSTRIAL PROMOTION ZONES

TOTAL OF 31 INDUSTRIAL ESTATES (113,000 RAI) IN EEC

DECLARED AS EEC PROMOTIONAL ZONE FOR TARGETED INDUSTRIES

- Area declared: 86,775 Rai
- Area to accommodate new investments: 28,666 Rai
- Investment value: 1.31 MM Baht

- Smart Park
- HESIE1,4
- HEIE
- ESIE
- RY36
- Amata City
- CP
Eligible to apply for BOI incentives
Thai Embassies overseas
BOI Offices overseas

BOI incentives
(BOI Promotion Certificate)

EEC Incentives application procedures

EEC Criteria
Consider to coordinate with other agencies

EEC

EEC Incentives

General Projects according to BOI’s criteria
Eligible to apply for BOI incentives

Projects with sophisticated technological advances which require additional supports other than benefits from BOI

Require additional supports other than benefits from BOI

Consider to coordinate with other agencies

EEC Incentives application procedures

EEC Criteria

EEC

Incentives from other agencies e.g. Thai Customs, Immigration Bureau

OSS
(One-Stop Service Center)
Procedural facilitation

CONTACT CHANNELS
FOR INVESTING IN THE TARGETED INDUSTRIES IN THE EEC AREA

THAI INVESTORS

FOREIGN INVESTORS
The draft of EEC Tourism plan was approved by EEC Policy Committee on 1st Feb 2018.

**SEA TOURISM (CRUISE)**
- Develop the tourism routing from Pattaya - Hua Hin, Pranburi, Rayong and Pattaya - Koh Kong, Sihanoukville, Cambodia

**COMMUNITY-BASED ECOTOURISM**
- Fruit garden & agricultural products
- Community lifestyles

**MEDICAL TOURISM**
- Wellness center and spa
- Connect Prachinburi, Chanthaburi & Trat

**EXHIBITION CENTER**
- Pattaya Exhibition and Convention Hall (PEACH)
- Nong Nooch Tropical Botanical Garden
- Hotel conference rooms in 3 provinces
On 22 Nov 2017, the draft of EEC Human Development plan was approved by EEC Policy Committee.

Requirement of labors in 10 targeted industries:
- Many Positions..Specialist..High Income
- Genius
- Expert in Business

Workers were trained could work already

Adapt to be Short Course for working immediately

Long Course for skillful and match for the future

- Professional
- Engineer – Specialist
- Researcher Scientist
- Accountant/ Lawyer/ Project Manager

70% need specialist with non-degree

30% need genius

Vocational Certificate
High Vocational Certificate
Technical Certificate
High School
Bachelor
Master
Ph.D.

Secondary School
Primary School
Kindergarten

Invite specialists to be trainers

+ Ministry of Industry with Embassy of Japan: Distance Cooperation between Japanese Universities and Thai Investors (Flex Campus)
+ Thai – German Cooperation in Labor Development for 4.0 Industries / Develop Research and Innovation Policies for Targeted Industries
WHAT’S IN THE PARK

“Digital Park Thailand is the destination for global players and world-class digital nomads to Invest-Work-Learn-Play”

ZONE I: PRIVATE SECTOR INNOVATION SPACE

ZONE II: DIGITAL TALENT SPACE

ZONE III: SMART LIVING SPACE