

# Updates on latest Thailand's Investment Promotion Policy



*Presented by*

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**7 June 2017**

# Outline

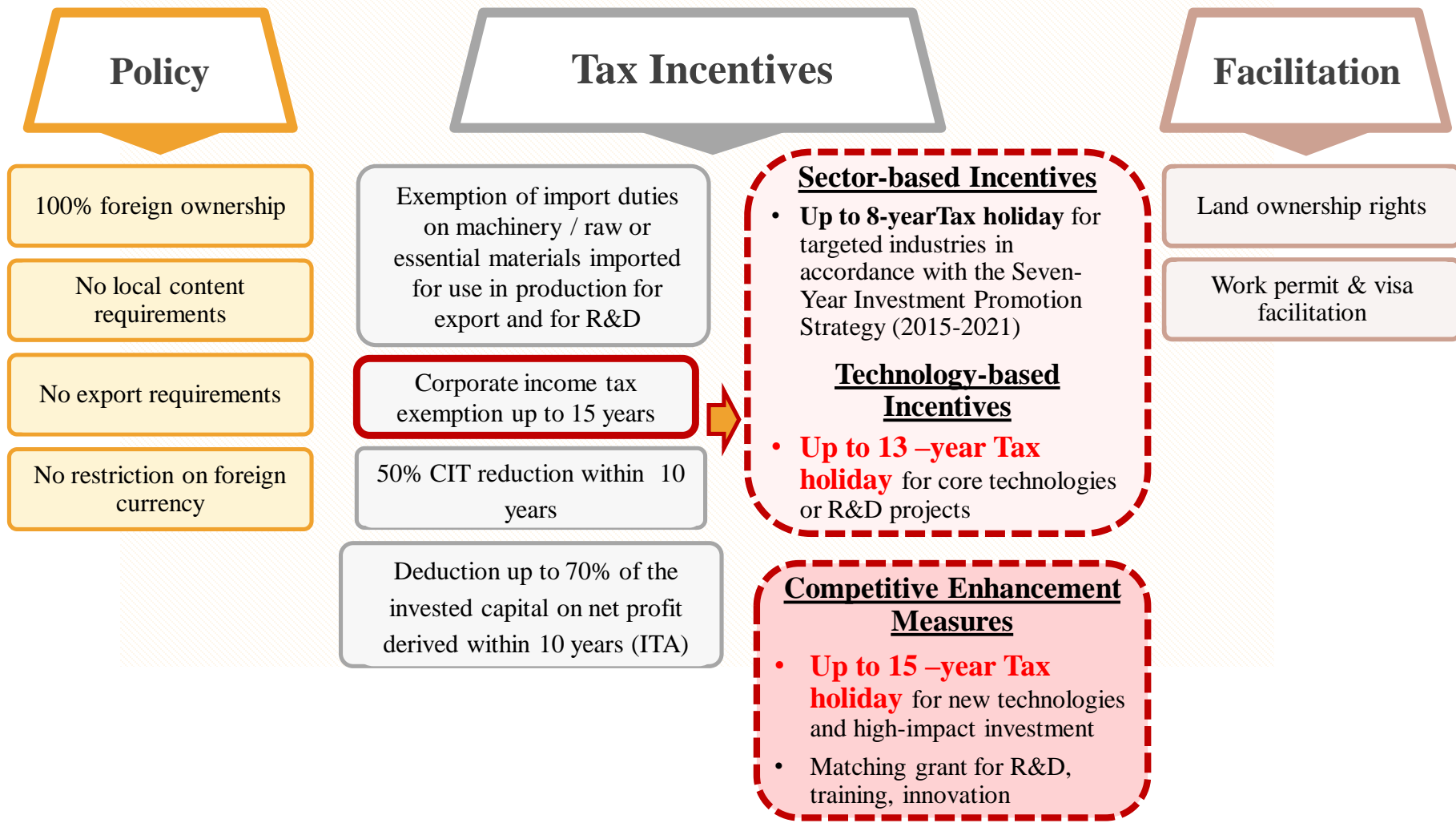
**1 Investment Promotion Policy**

**2 Investment Promotion Measures in the EEC**

**3 Investment Opportunities**

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# BOI's Investment Promotion Incentives



## Sector-based

- Bio Industries
- Creative & Digital Industries
- High Value Businesses & Services
- Advanced Manufacturing
- Basic & Supporting Industries

## Technology-based

- Biotechnology
- Nanotechnology
- Advanced Materials Technology
- Digital Technology

## Area-based

- EEC (3 provinces)
- SEZ (10 provinces)
- Southern Border (4 provinces, 4 districts)
- 20 Provinces with the Lowest per Capita Income
- Industrial Estates/Zones
- Science and Technology Parks, e.g. Science Parks, Food Innopolis, SKP

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Specific Measures

## Merit-based

- R&D
- Support academic/research institutes, or technology and human resource development funds
- IP licensing fee
- Advanced technology training
- Development of Local suppliers
- Product and packaging design

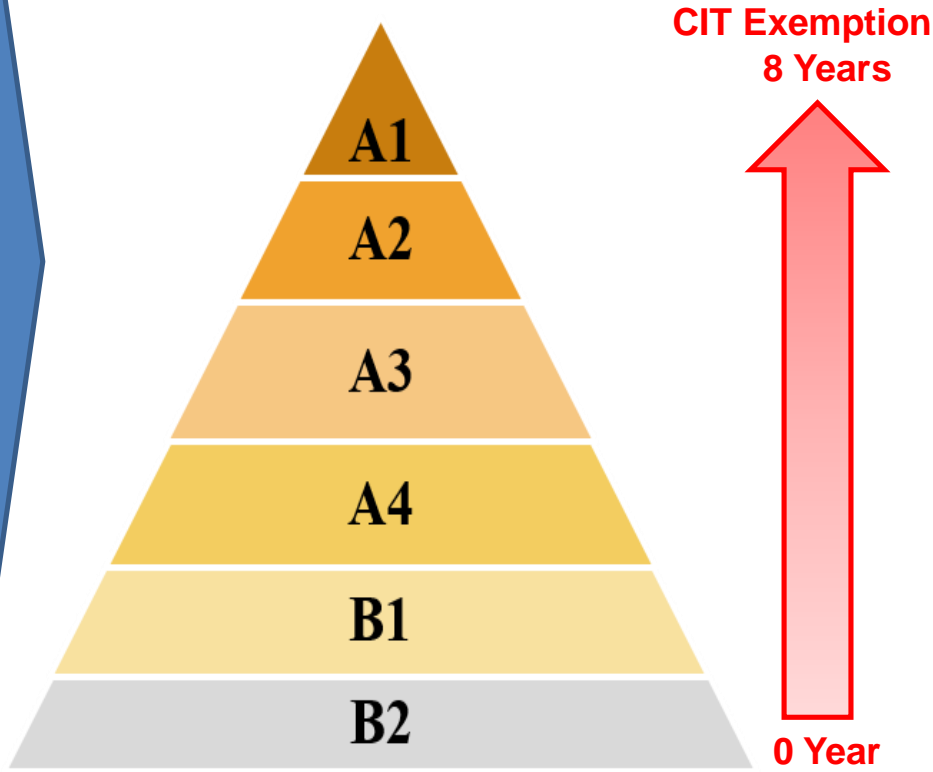
# Sector-based Incentives

## Eligible Activity in 7 Sectors

- 1 Agriculture & Agricultural Products
- 2 Mineral, Ceramics, & Basic Metal
- 3 Light Industry
- 4 Metal Product Machinery & Transport Equipment
- 5 Electronics & Electrical Appliances Industry
- 6 Chemicals, Paper & Plastic
- 7 Service & Public Utilities

## Incentive Scheme

The higher level of technology/knowledge, the higher incentives granted to the projects



Additional incentives for investment in the development of Core Technologies in which Thailand has potential to enhance the country's overall competitiveness and industries. Projects must be engaged in technology transfer by cooperating with educational/research institutions as stipulated by the Board, e.g. Technology Research Consortium

CIT Exemption for 10 years + Merit (1-3 years) = **Maximum of 13 years**

## Targeted Core Technologies

- Biotechnology
- Nanotechnology
- Advanced Materials Technology
- Digital Technology

## Enabling Services

1. Research and Development
2. Vocational Training Centers (only in S&T)
3. Electronics Design
4. Engineering Design
5. Scientific Laboratories
6. Calibration Services

\* For 2-6, only projects that utilize advanced technology, as approved by the Board

## Biotechnology

Cell Culture / Tissue Engineering Technology

Gene and Molecular Technology

Genetic Engineering Technology

Omics Technology

Biodegradable Materials Technology

Bioinformatics

Advanced Bioprocessing Technology

Bio-Analytical Technology

Biomaterial Production Technology

## Nanotechnology

Drug Delivery System

Nano-encapsulation

Nanofiber Technology

Nanomaterials Syntheses

Membrane Technology

Adsorption Technology

Nano-characterization and Testing

Nanostructure Fabrication

Surface Coating/Engineering Technology

## Advanced Materials Technology

Advanced Catalyst Technology

Composite Materials Technology

Functional Materials Technology

Photonics & Optical Technology

Printed Electronics and Organic Electronics

Advanced Materials Forming Process

Materials Characterization Technology

Energy Storage

## Digital Technology

Big Data Analytics Technology

Decentralized Sequential Transaction Database

Human Computer Interaction Technology / Brain Computer Interface

Internet of Things Technology

Natural Language Processing Technology

Virtual & Augmented Reality Technology

Digital Engineering and Manufacturing Technology

Software Testing Technology

Embedded Technology

Smart Grid

Wearable Technology

Artificial Intelligence Technology

Sensor Technology

Automation Technology

Robotics Technology

# Investment Promotion Measures in the EEC



# Outline for “Investment Promotion Measures in the EEC”

## Targeted Industries in the EEC

(Chachoengsao, Chonburi, Rayong)

- Next-Generation Automotive
- Smart Electronics
- Eco-friendly Petrochemicals and Bio-Chemicals
- Automation and Robotics
- Aviation
- Medical Hub
- Affluent, Medical & Wellness Tourism
- Food for the Future
- Digital

- Investment promotions that emphasize **projects that will enhance competitiveness in the EEC** such as:
  - Targeted industries that utilize advanced technologies
  - Infrastructure development
  - Development of tourist destinations
  - R&D and high-value services
- Projects eligible for CIT exemption (Group A1-A3) shall be given **an additional 50% CIT reduction for 5 years** (Projects must be submitted by the end of 2017)
- Incentives will be granted in line with the Competitiveness Enhancement Act for Strategic Projects located in the EEC special zones including **a maximum CIT exemption of 15 years + grants**
- **Incorporate supporting tools from various agencies** as well as eliminate barriers, rules and regulations in order to generate real, high-value investments
- **One Stop Service** to facilitate investment in the area

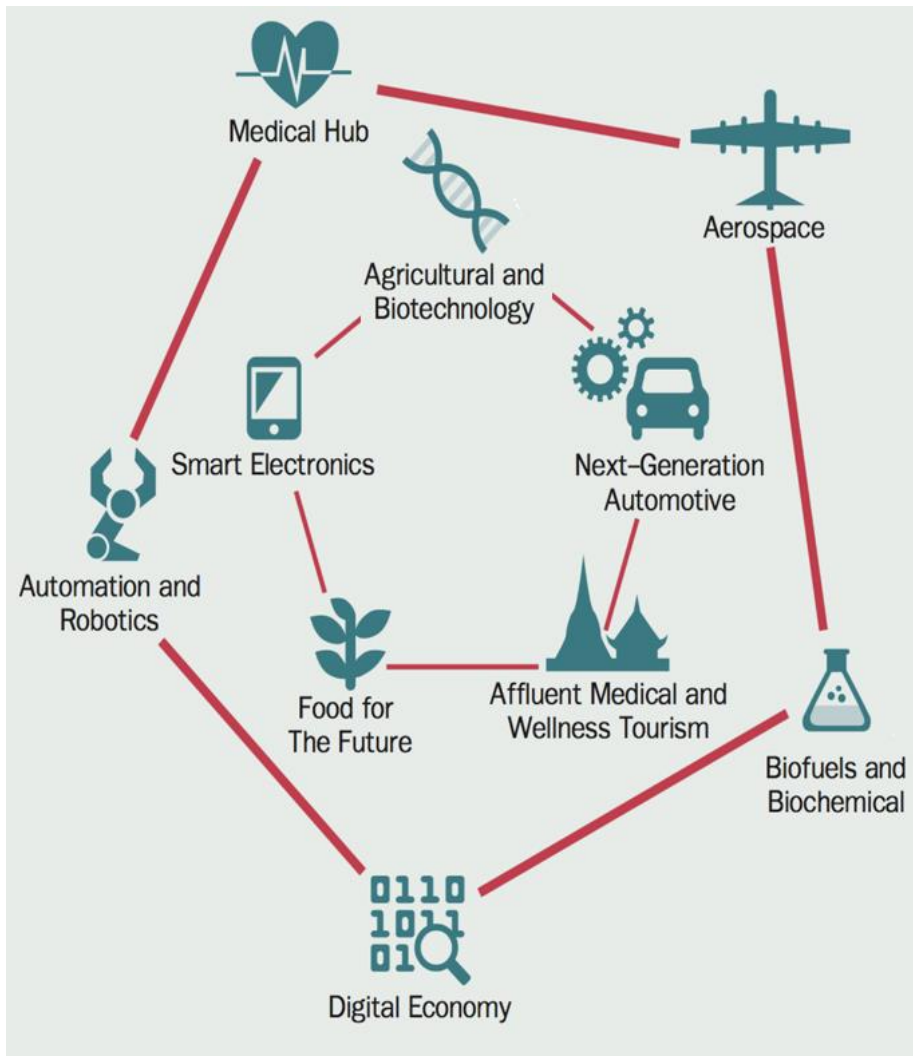
### Note:

EEC: Eastern Economic Corridor

# Investment Opportunities

# 10 Targeted Sector

CIT exemption for **3 - 8 years**



## First S-Curve Industries

- Next-Generation Automotive
- Smart Electronics
- Affluent, Medical and Wellness Tourism
- Agriculture and Biotechnology
- Food for the future

## New S-Curve Industries

- Automation and Robotics
- Aviation and Logistics
- Biofuels and Biochemical
- Digital
- Medical Hub

# Thailand: High Value-added Services

Many opportunities exist in this growing sector



Services account for about **50%** of GDP



Film & Entertainment



Excellent location for Regional Operating Headquarters



Logistics



R&D and design



Printing



Tourism facilities, esp. long-stay



International Trading Centers/ Distribution Centers



Aircraft repair & Maintenance

# BOI Services

# BOI Offers Manifold Support Services

## BOI Support Services



**Investment Matchmaking Program**

**1-Stop for visas & work permits:  
work permits in 3 hours**

**Subcontracting Development  
Program by BUILD Unit**

**ASEAN Supporting Industry Database**

**Interaction with other govt. agencies  
on behalf of investors**

**Country desks**

**Overseas offices**

# One Start One Stop Investment Center (OSOS)

## Our Services



- 1 Facilitate business negotiation**
- 2 Easing & speeding procedures for new investors**
- 3 Assist investors with various applications**
- 4 Consolidating staff from numerous investment-related agencies**
- 5 Visa & work permit renewal across the hall**

**Note:** Applications that OSOS could assist include register a company, obtain investment promotion privileges and foreign business license, complete an EIA report, permission to use land for industrial operations, utilities, etc.



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\*\* Remark: the Osaka Office is responsible for the following areas:-Japan (Kansai and Shikoku)