



EEC

EASTERN ECONOMIC CORRIDOR
THE PRIME GATEWAY TO ASIA

Eastern Economic Corridor

Thailand

June 2017

20-YEAR NATIONAL DEVELOPMENT STRATEGY
Reform to achieve “Long-term Sustainable Growth”



THAILAND 4.0
Investment-led Transformation Roadmap Towards
High-Value Adds and Innovation-driven Economy

1. Infrastructures Development :

Physical / Connectivity / Intellectual / Social

2. Target Industries :

First and New S-Curves

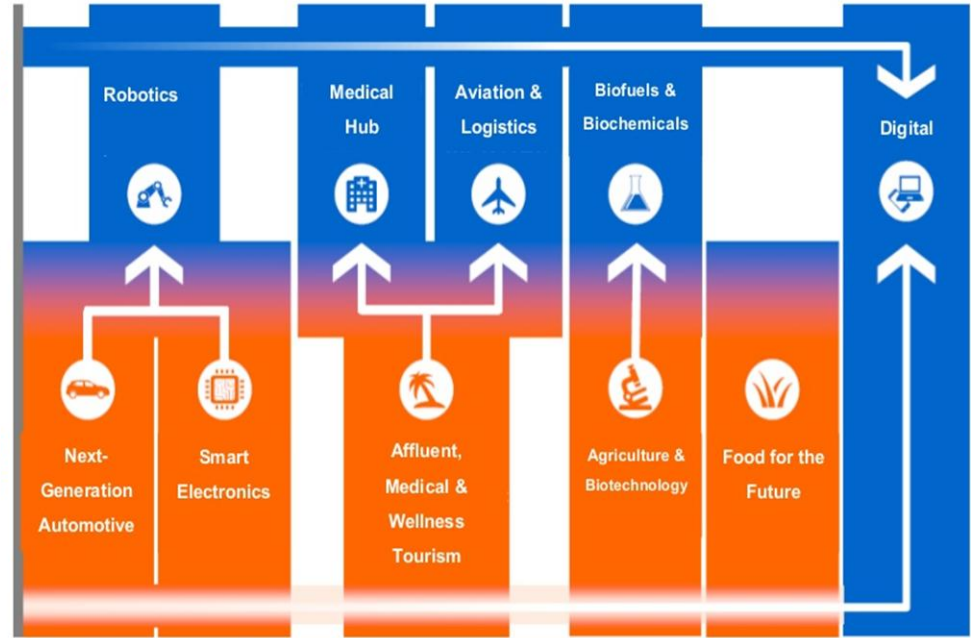
3. Enterprises :

Entrepreneurs and SMEs

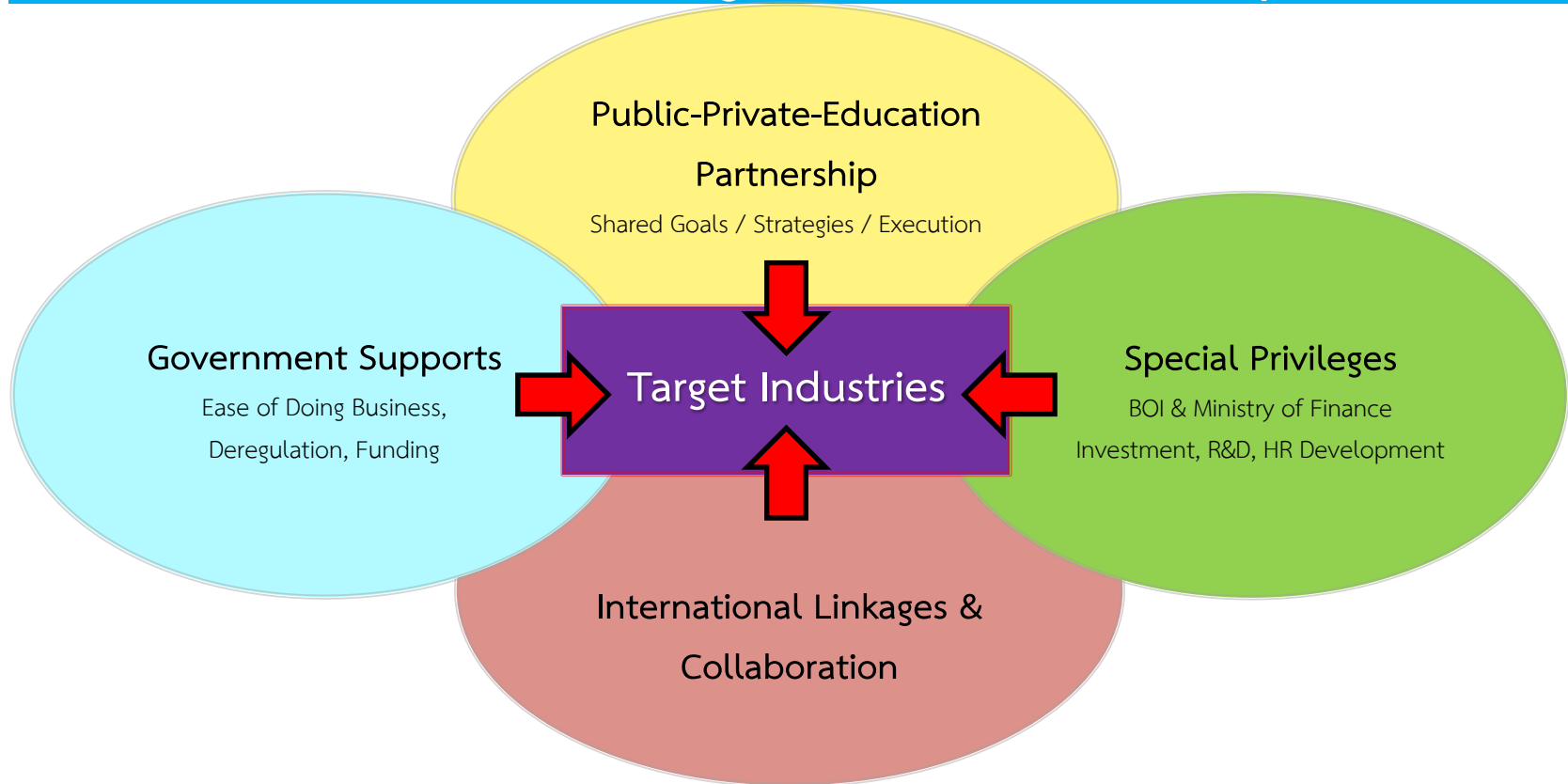
4. People :

Start-ups / Workforce and Thai 4.0

S-CURVE TARGET INDUSTRIES



How do we drive Target Industries Development?



Combined Expertise, Early Commitment, Clear Execution Roadmap, Continuity Ensured

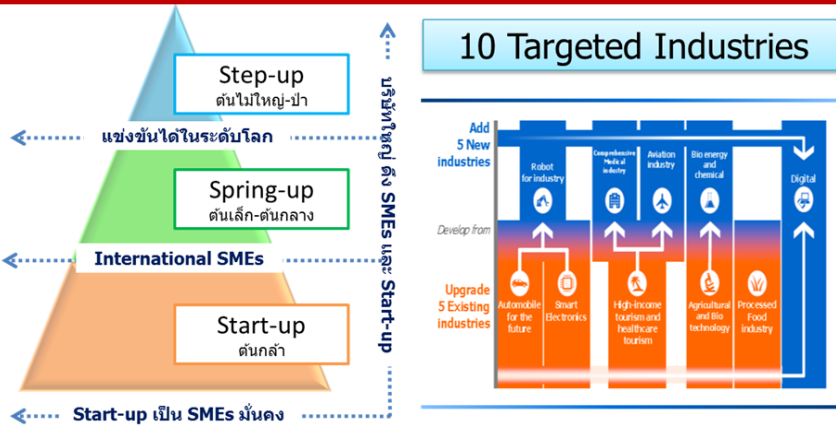
Putting Thailand 4.0 into Action

Thailand 4.0

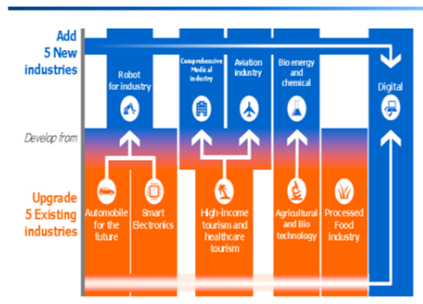
SMART TECHNOLOGY with SMART PEOPLE / SMART LIFE
Match to the real demand and leave no one behind

Thailand's Industrial Transformation Policies

Moving Towards Next Technology with Inclusive Growth

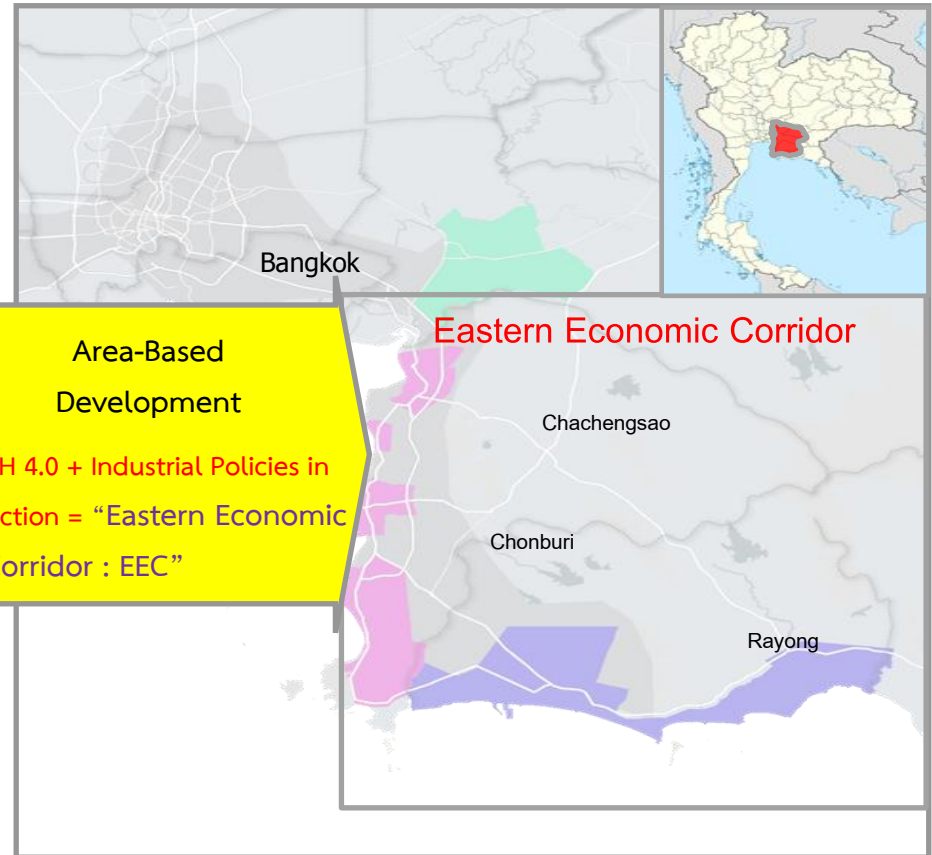


10 Targeted Industries



Area-Based Development

- TH 4.0 + Industrial Policies in Action = "Eastern Economic Corridor : EEC"



- Bio Tech
- Health Tech
- Robotic Tech
- Culture/Creativity

EEC builds on 30 successful years of Eastern Seaboard

Thailand **Eastern Seaboard** Development Project

... The beginning of the Thailand's Industrialization

- The first industrial clusters for exports:
Textiles, Electronics, Automobiles
- The first energy and petrochemical complex
Maptaput: Refinery, Gas separation plant, Plastic and chemical
- The first integrated infrastructure for industrial needs
Leam Chabang Seaport, Motorway, Double track railway

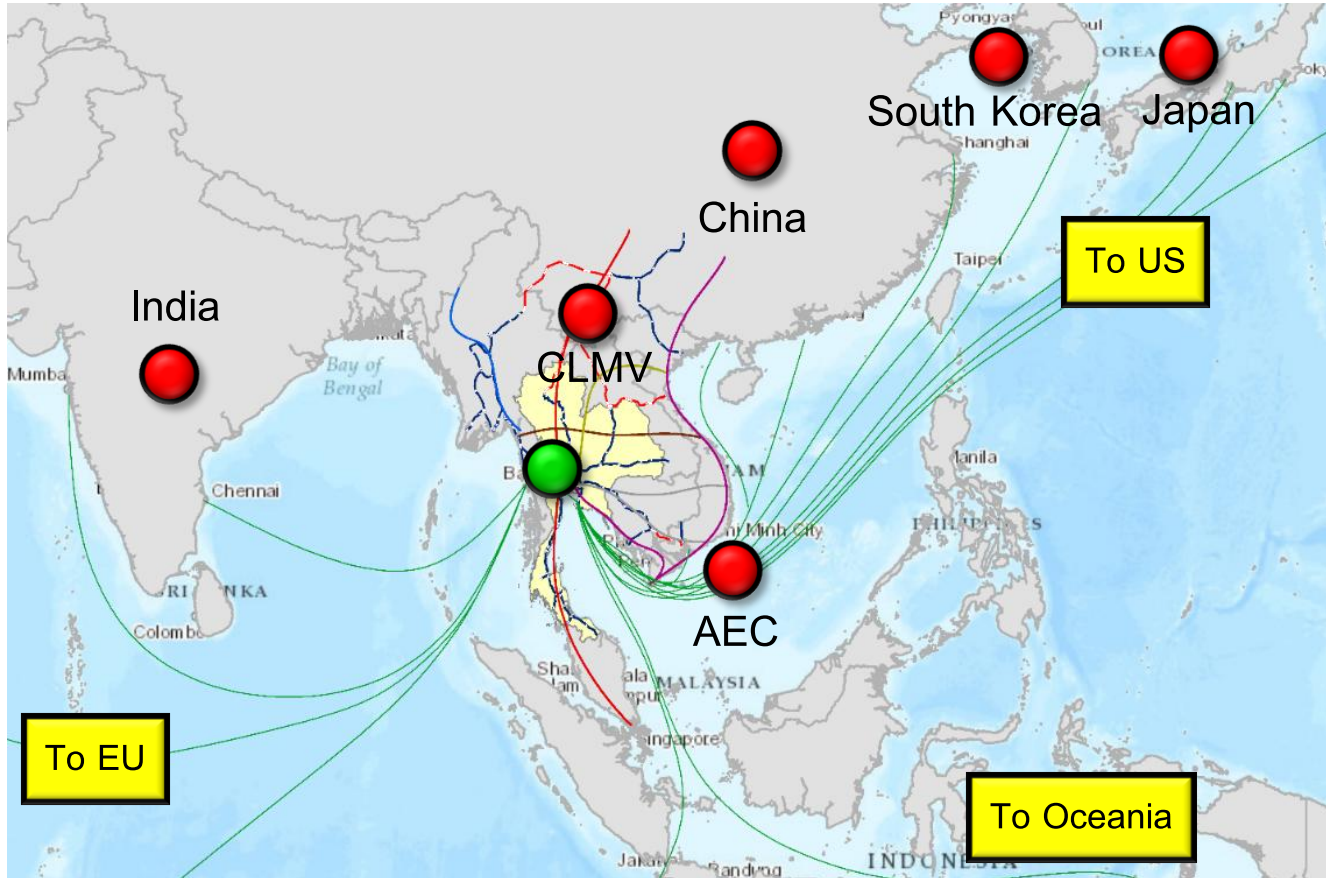


... The highly successful area development

- A famous destination for FDI
- Exports raised 12%, Industry grew 12%, Economy grew 7% per annum during the first 20 years.

Why wait...?

EEC is located in the best strategic location of the region...



Combined GDP of East Asia, ASEAN, CLMV, India region represent **1/3 of world's GDP**



Gateway to Asia - reaching more than **half of world's population**



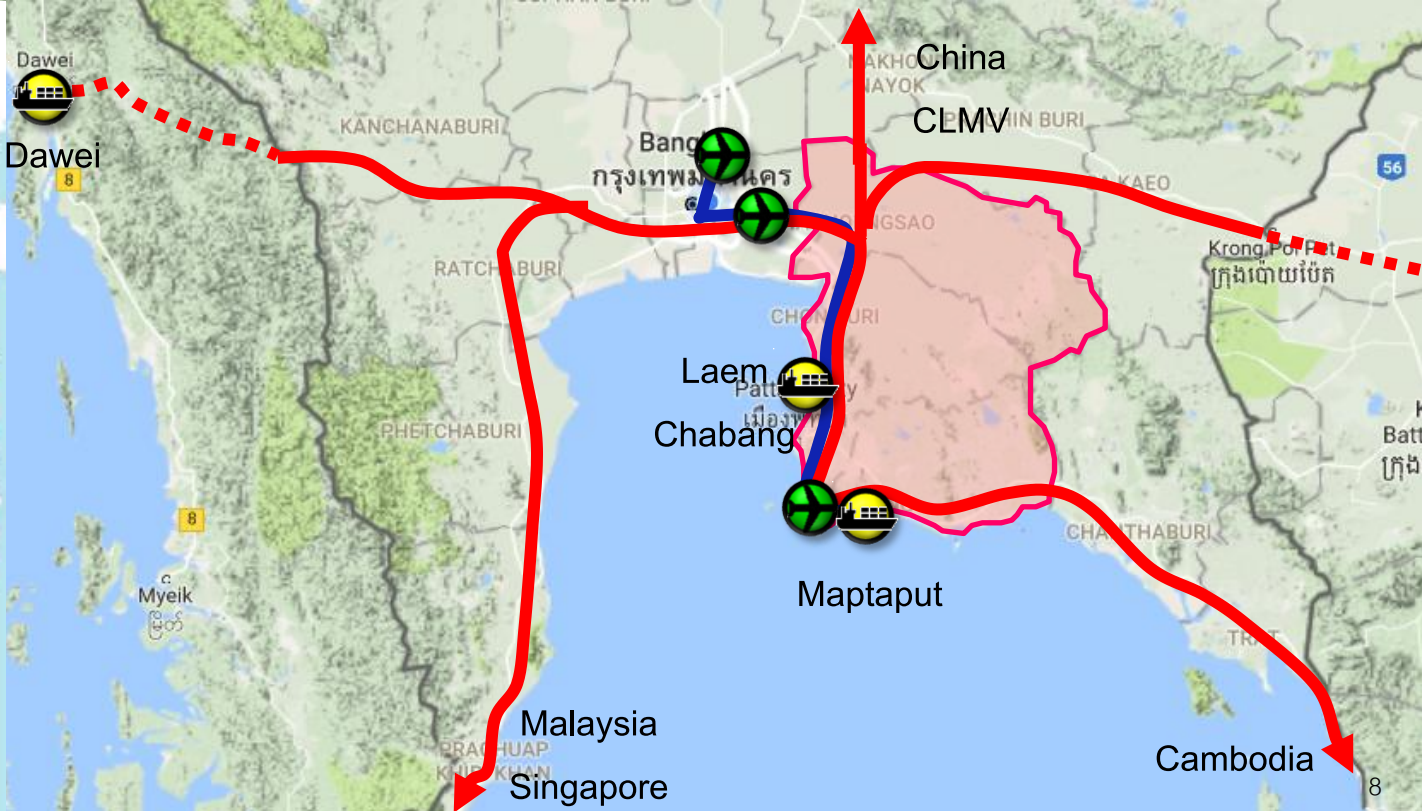
EEC will represent the **largest investment projects** in ASEAN, in terms of budget and area



Why wait...?

Regional Connectivity...

Center of East-West Economic Corridor and North-South Economic Corridor
Connect Indian Ocean with Pacific Ocean, CLMV, South China



Why wait...?

Existing Industries and Infrastructures



How to?

4 core areas will be developed... to be World-class economic zone

Ready to be upgraded...



Infrastructure



Business, Industrial clusters
and Innovation hub



Tourism



New cities and
communities

To be World-class economic zone



Aviation Hub



Logistics Hub



Trading Hub



Adv. Manufacturing Hub



Tourism Hub



Global Business Hub



Metropolis of the Future

Target

Combined Public and Private Investments at least
1.5 Trillion baht (\$43B USD) in the first 5 years



5 highly tangible priority projects to start in 2017



Eastern Aerotropolis (U-Tapao)

- Eastern Airport City Policy supporting 15-30-60 millions in the future
- Initiation of MRO Thai Airways – Air Bus and Alliance
- Initiation of the Construction of the Second Runway and Infrastructure
- Design Contest and Bidding of Investors for providing 15 millions and relative Business within 5 years

Eastern High Speed Train

- Bidding of PPP High Speed Train for Eastern Line Connecting 3 Airports making EEC as permanent Bangkok extension



Eastern Sea Gateway to Asia

- 3 Sea Ports as Part of the Eastern Sea Gateway
 - Bidding of PPP Laem-Chabung Sea Port Phase 3 - Gateway to Asia
 - PPP Map-Taput Sea Port
 - Construction of Ferry and Cruise at Sattahip Commercial Sea Port

Leading Target Industries

- Investment of Leading Companies in Electric Vehicle – Robot -Medical Hub – Aircraft Parts – Bio-Economy

Eastern Future Cities

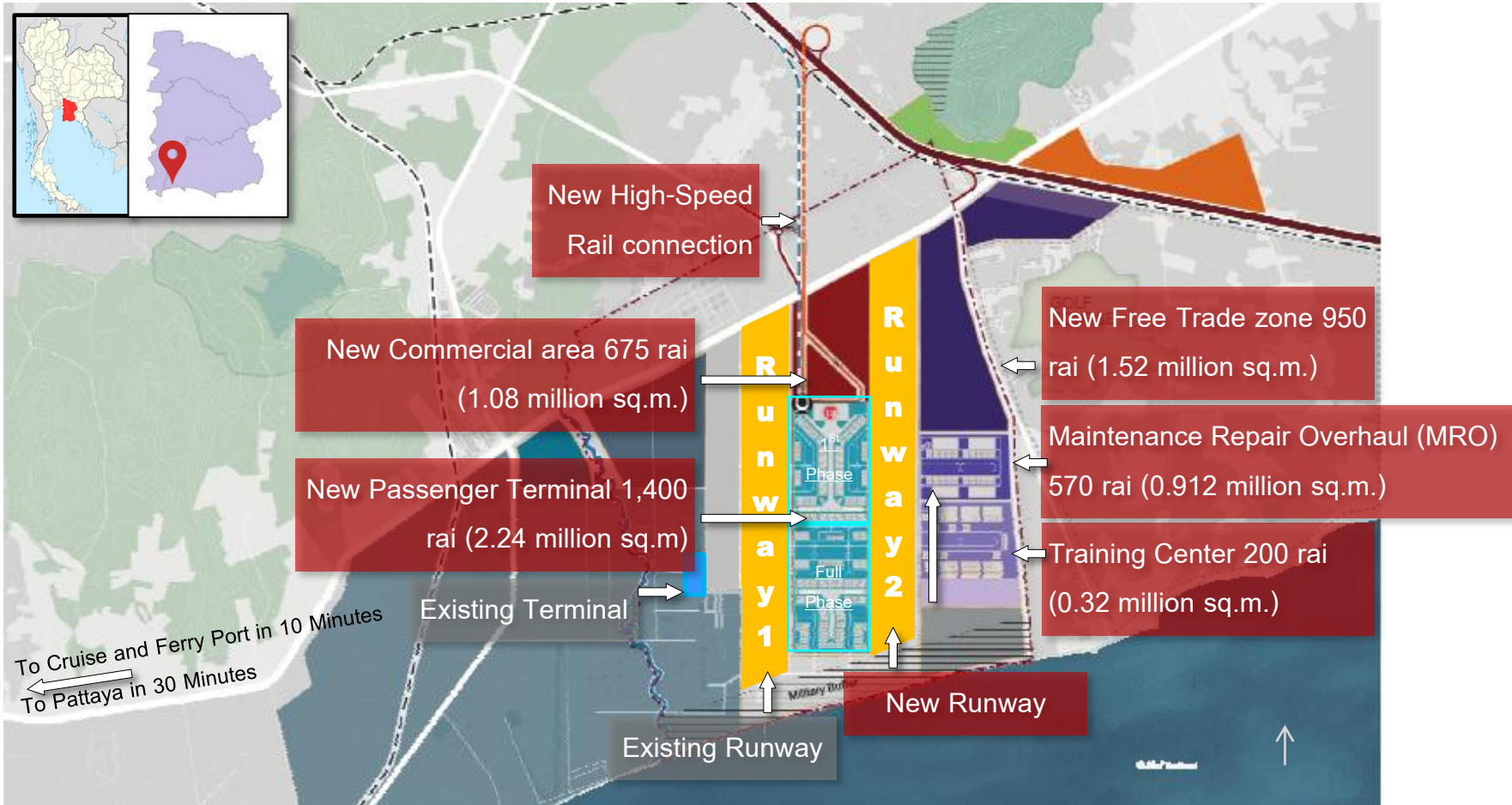
- Plan–Area–Criteria for the Development of 3 New Cities (Plan for the Development of Financial Center)

Digital Transformation and Innovation Incubators

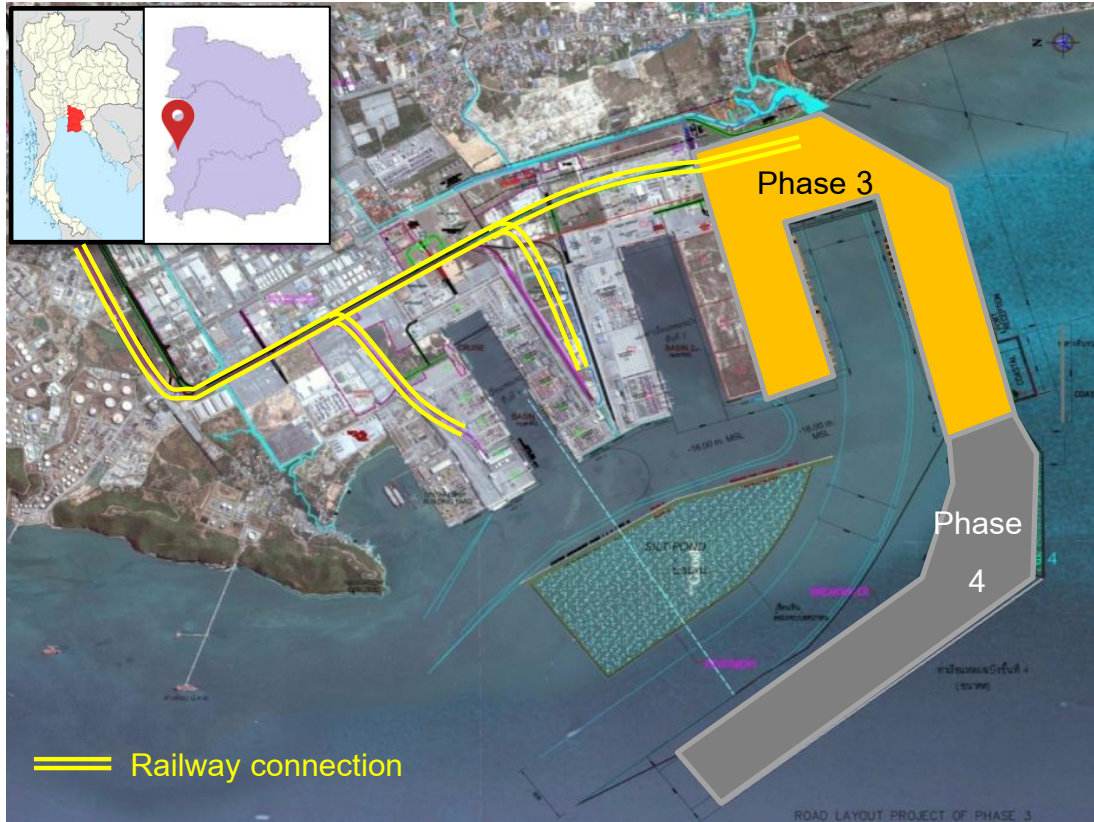
- 2 Transformation Complexes
 - Digital Park
 - Innovation Park



#1 U-Tapao Airport city, first phase towards Aerotropolis



#2 Laem Chabang phase 3, towards World's Top 10 ports

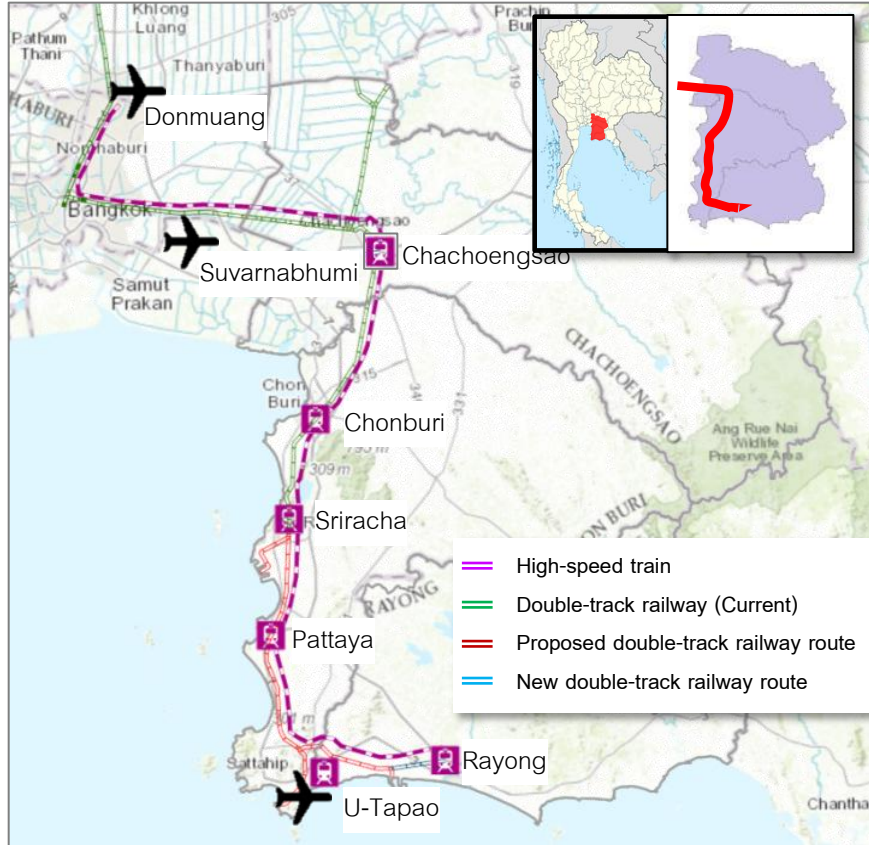


- Expansion to support growth
 - Double containers accommodation, from 7 to **18 million TEU/year**
 - Triple car export accommodation, from 1 to **3 million units/year**
- Logistics hub and Gateway for Indo-China
- Move into world's Top 10 ports

#3 High-Speed and Double-track railways

Connect 3 International Airports within 1 hour with High-Speed Railway

Connect 2 International Ports with Industrial Clusters



High-Speed Rail: Bangkok - Rayong

- Connect 3 main airports: Donmuang, Suvarnabhumi, and U-Tapao in 1 hour
- Suvarnabhumi to U-Tapao in 45 minutes
- Accommodate 110 million passengers/year

Double-track railway: Connect major ports with Industrial clusters

- Upgrade to double-track from Laem Chabang to Map Ta Phut seaport
- New routes..
 - Laem Chabang – Pluak Daeng – Rayong in the pipeline
 - Map Ta Phut – Rayong – Chantraburi – Trat under study

#4 Target Industries in EEC... New technology and Innovation to create greater value

Bioeconomy



Functional Food



Bioplastic



Cosmetic

Auto, Auto parts, Electronics, and Robotics



Smart Automobiles



Electronic parts



Robotics for industrial and lifestyle
use

Aviation, Maintenance and Related Businesses



Aircraft parts and spare parts



Maintenance, Repair and
Overhaul (MRO)



Air Cargo

Medical Hub



Wellness Center



Medical Center



Medicines and Devices

#5 New Eco Cities ... Inclusive growth, Green environment



Enhanced urbanization, communities, quality of life and environment to international standards



Leading universities and international schools



Leading hospitals and medical centers



Quality tourism spots



Regional commercial centers

EEC Communities development funds

- Most favourable in Thailand, internationally competitive
- Focus on
 - Target industries with high technology
 - Infrastructures and logistics development
 - R&D and Technology support services
 - Tourism

BOI Special Privileges

EEC to become investment promotion zone

- >BOI standard package plus 50% CIT reduction for another 5 years
- >Potential 15 years CIT waiver plus grants for strategic projects in EEC (Thailand Competitive Fund)

Additional Privilege from Ministry of Finance

- Personal Income Tax Reduction up to 17% (Cabinet Resolution on Feb 28, 2017) for Administrators, Investors, Experts in Industry or Regional Head Office and Infrastructure and Facility Investment in EEC Areas.

Thailand Competitive Fund

- Special, Tellermate support and privileges for R&D, HRD, Targeted-related activities in EEC

Key enablers in the pending EEC Act (2017)

Special processes: Making private investment feasible

- Fast-track
 - Special 10 months PPP Process
- Customs Procedure
- Long-term land lease (50+49 years)



Social Infrastructure: Modern living standard

- Promoting city development
- International school
- International hospital / medical hub
- Clean and Green
- World class power/water/waste treatment



Incentives: EEC exclusives

- Tax-incentives CIT / PIT / Free trade zone
- Non-tax incentives VISA + work permit
- Financial incentives Holding foreign currency account
- One stop services



Community based Development: Inclusive process

- Provided for in the pending EEC Act
 - Special Fund for EEC communities
 - Health
 - Environment
 - Education





ระเบียงเศรษฐกิจพิเศษภาคตะวันออก

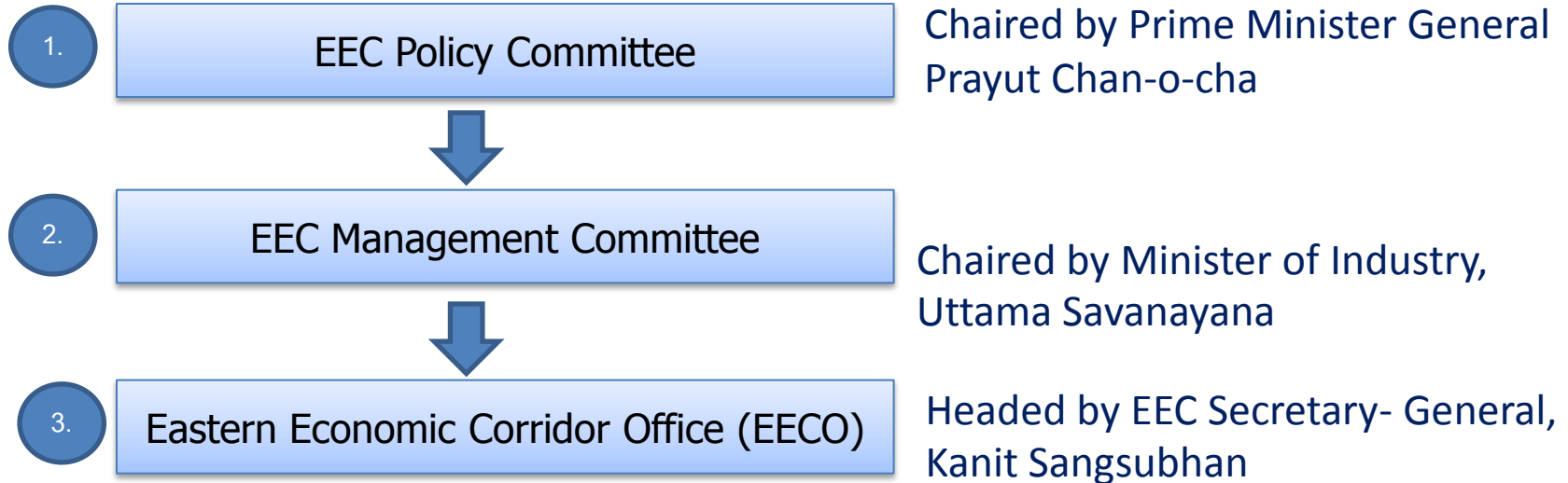
EASTERN ECONOMIC CORRIDOR (EEC)

๔ Core Areas and ๕ High Priority Projects



1	U-Tapao Airport and Aircraft Maintenance	Infrastructure
2	Sattahip Commercial Seaport	Business/Industry
3	Laem Chabang Port Phase 3	Tourism
4	Map Ta Phut Port Phase 3	New Cities
5	High Speed Rail – Eastern Route	+ EECi
6	Double Track Railway	
7	Highways & Motorway	
8	Next Generation Automotive (EV/AV)	+ EECd
9	Aviation Industry, Robotics, Smart Electronics	
10	Advanced Petrochemical and Bioeconomy	
11	Medical Hub	
12	Tourism	
13	Global Business Hub / Free Economic Zone	
14	New Cities, Inclusive Growth	
15	Public Utilities	

Driving EEC Forward



Contact:

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A realistic 3D rendering of the Earth, centered on the Pacific Ocean. The continents of Asia and Australia are clearly visible, with green and brown terrain and blue oceans. The globe is set against a solid black background.

INVEST NOW